CHEMISTRY INDUSTRY ASSOCIATION OF CANADA | ASSOCIATION CANADIENNE DE L'INDUSTRIE DE LA CHIMIE

MONETIZATION OF CANADIAN ASSETS THROUGH PETROCHEMICALS:

WHAT IT TAKES TO WIN

SEPTEMBER, 2017

Responsible Care®
Our commitment to sustainability.

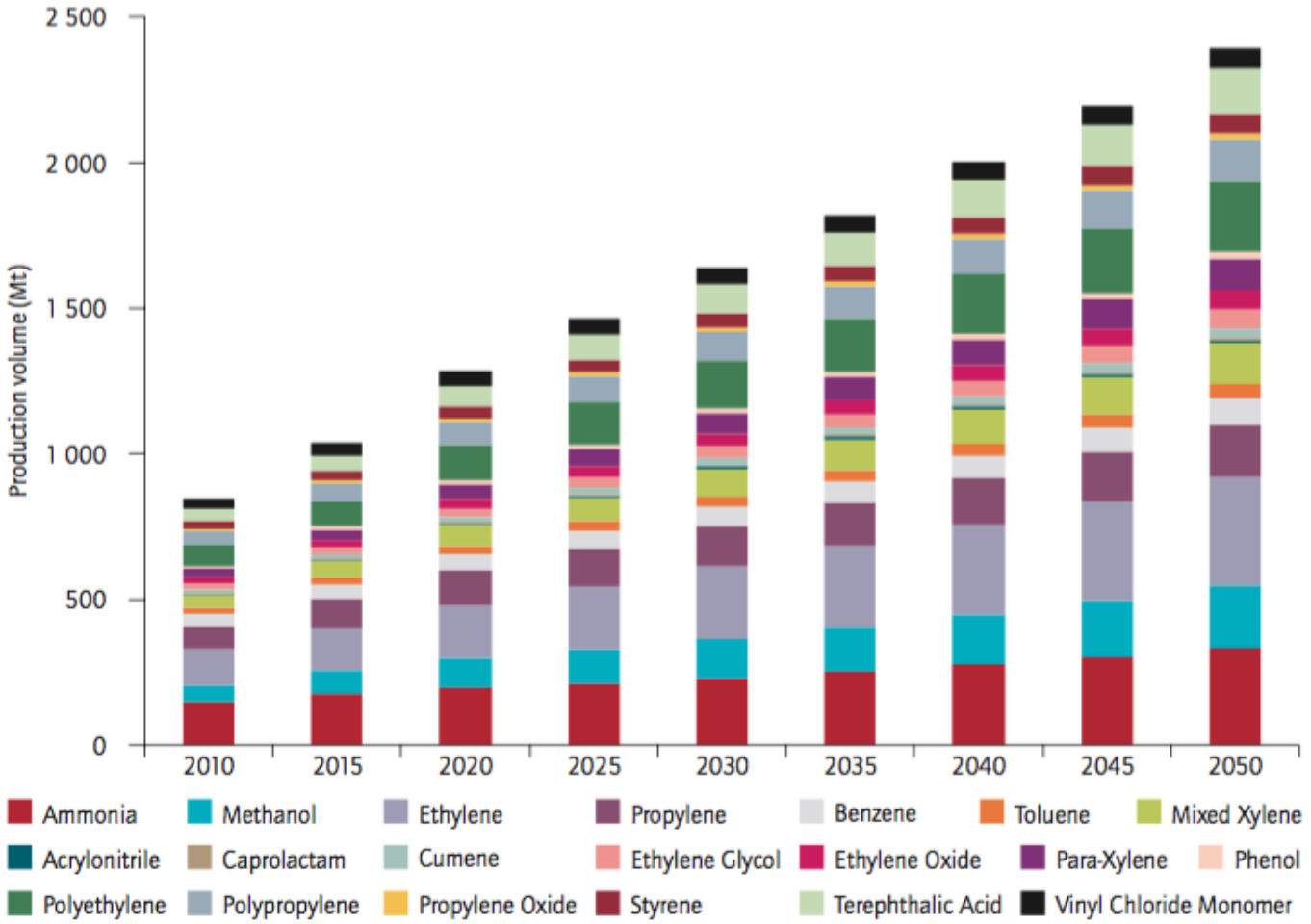
Gestion responsable[MD]
Notre engagement envers le développement durable.

Our commitment to sustainability.
Notre engagement envers le développement durable.

CIAC MEMBERS AND PARTNERS

THE OPPORTUNITY
CHEMICALS: A GLOBAL GROWTH STORY

Figure 16: Forecast of chemical production volumes between 2010 and 2050



Source: Data from SRI Consulting (IHS).

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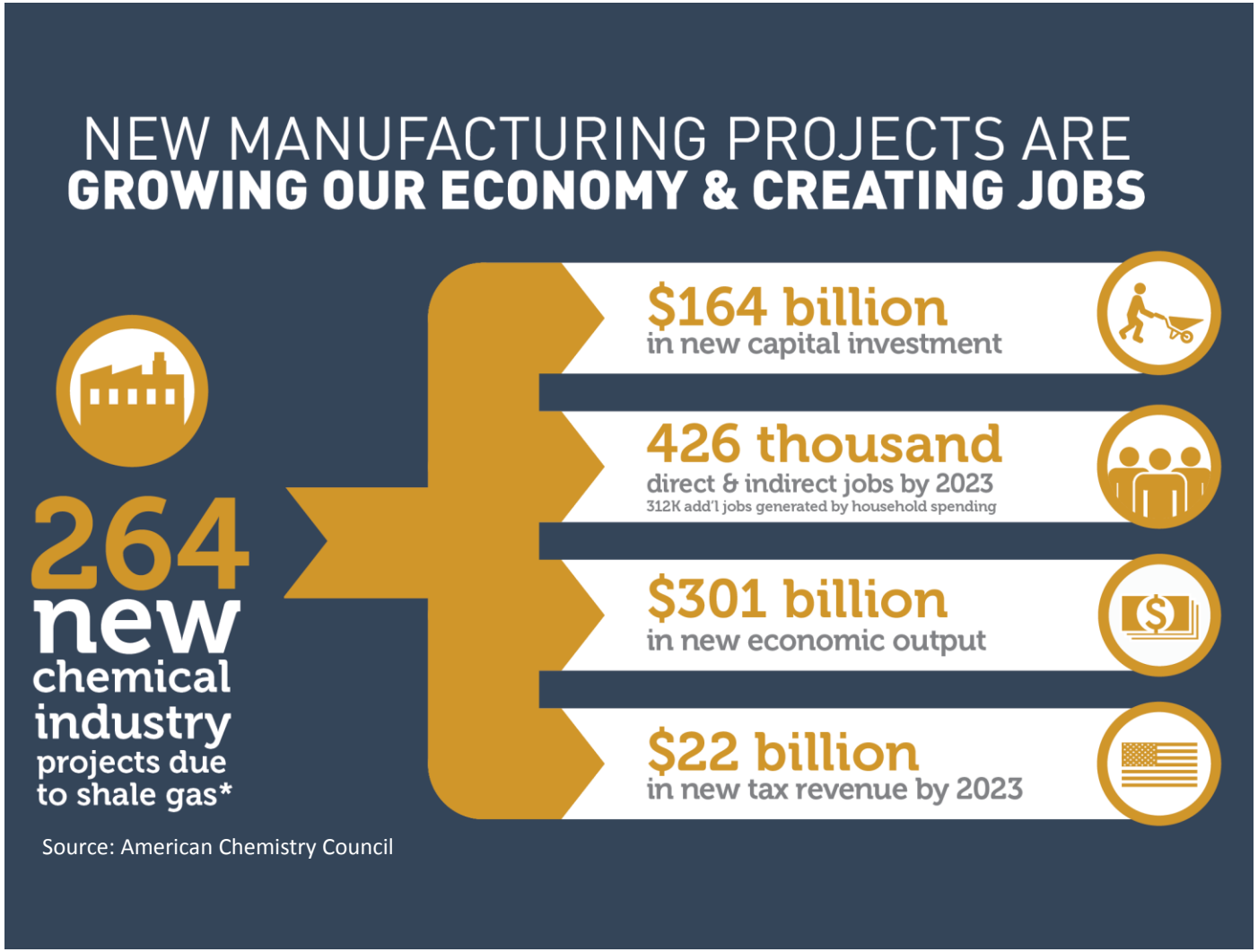
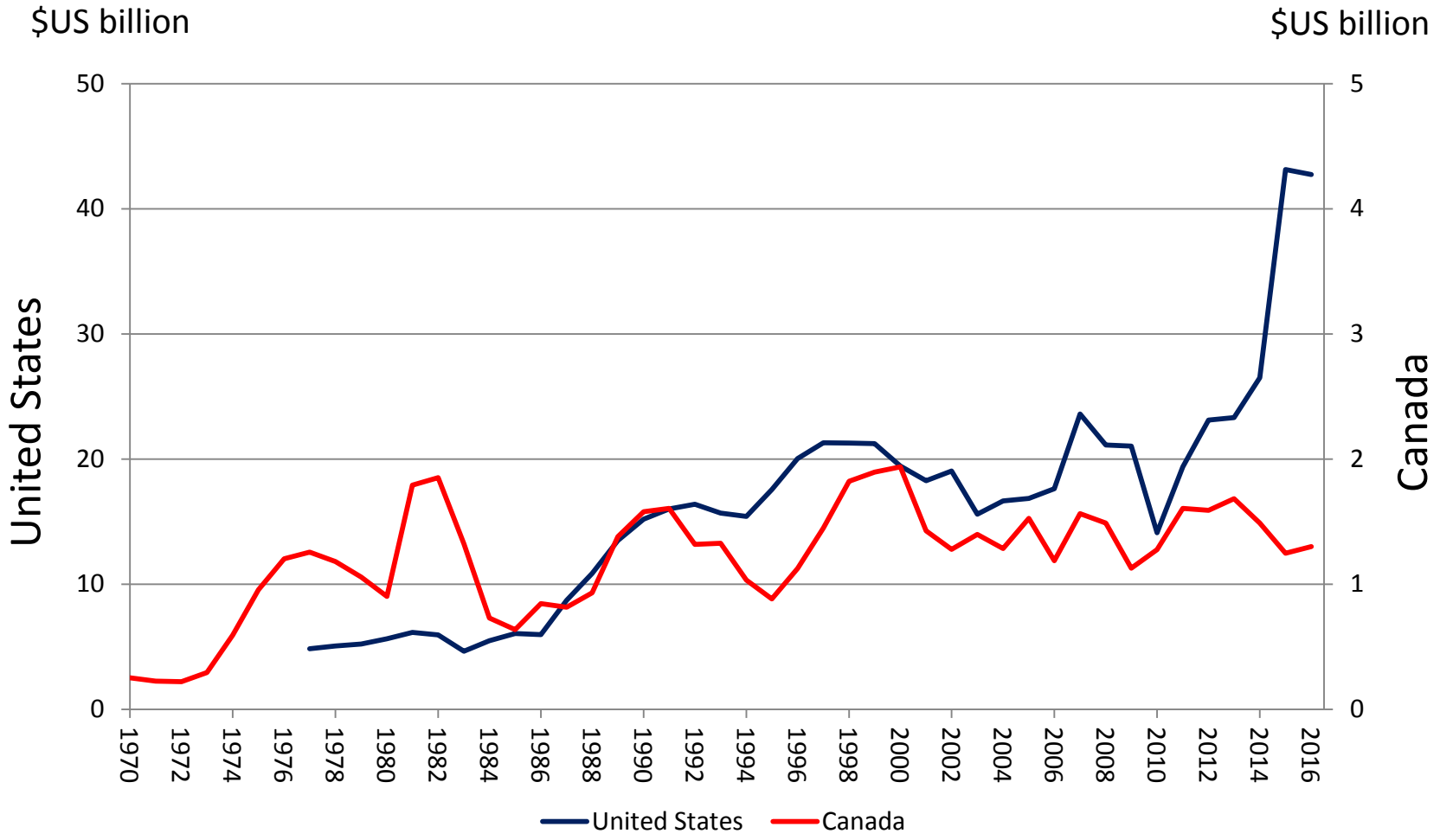
Responsible Care® Our commitment to sustainability.

THE U.S. IS LEADING



CANADA: MISSING OPPORTUNITIES



CANADIAN PETROCHEMICAL SECTOR

On a level playing field, Canada is competitive with the U.S., but….

http://resources.ceri.ca/PDF/Pubs/Studies/Study_160_Full_Report.pdf

CREATING WINNING CONDITIONS

Coordination and collaboration at all levels of government (federal, provincial, and municipal) and the deployment of a broad range of supporting tools, including but not limited to:

- tax credits to attract value-add manufacturing of local/domestic resources;
- broader investment credits for new investments;
- enhanced depreciation treatments;
- lower corporate tax rate for manufacturing;
- programs to facilitate natural gas liquids separation and purification;
- public investments in infrastructure (ports, storage, roads, bridges etc.) to support new infrastructure to host global scale investments;
- proactive sector promotion and strategic executive-level relationship building;
- 'concierge' services to assist major investors in navigating domestic regulatory processes; and
- grants, low interest loans and other investment supports.

THANK YOU

www.canadianchemistry.ca

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