

## Curriculum Vitae

### Jorge Manuel Sousa, PhD

Associate Professor  
Adult, Community and Higher Education Specialization  
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#### EDUCATION

**Doctor of Philosophy**, Department of Adult Education and Counselling Psychology, The Ontario Institute for Studies in Education of the University of Toronto (OISE/UT). 2006

**Master of Arts**, Department of Human Development and Applied Psychology, The Ontario Institute for Studies in Education of the University of Toronto (OISE/UT). 2000

**Bachelor of Arts**, Honours, Department of Psychology, York University. 1997

#### ACADEMIC APPOINTMENTS

**Associate Professor**, Adult, Community and Higher Education Specialization, Department of Educational Policy Studies, The University of Alberta. 2011 – ongoing.

**Adjunct Professor**, The Faculty of Extension. 2012 – ongoing.

**Adjunct Professor**, Master of Business Administration in Community Economic Development program, Cape Breton University. 2013 – 2018.

**Adjunct Professor**, The Research Centre, Athabasca University. 2011 – 2013.

**Assistant Professor**, Adult Education Specialization, Department of Educational Policy Studies, The University of Alberta. 2006 – 2011.

**Adjunct Professor**, Faculty of Community Services and Health Sciences, George Brown College, Toronto, ON. 2002 – 2006.

**Centre Scholar**, The Centre for the Study of Co-operatives at the University of Saskatchewan, 2008 – ongoing.

**Visiting Scholar**, Department of Adult Education and Counselling Psychology, The Ontario Institute for Studies in Education of the University of Toronto (OISE/UT), 2007 – 2009.

#### ADMINISTRATIVE APPOINTMENTS

Graduate Coordinator and Associate Chair, Department of Educational Policy Studies, The University of Alberta. 2017 – 2020.

Program Coordinator, Adult, Community and Higher Education Specialization, Department of Educational Policy Studies, The University of Alberta. 2015 – 2017.

Director, The Work and Learning Network for Research and Policy (WLN), Department of Educational Policy Studies, The University of Alberta. 2012 – 2017.

Program Coordinator, Adult Education Specialization, Department of Educational Policy Studies, The University of Alberta. 2010 – 2013.

## SCHOLARLY ACHIEVEMENTS

### Refereed Book

Sousa, Jorge. (2013). *Building a Co-operative Community: The Conversion of Alexandra Park to Atkinson Housing Co-operative*. Toronto, ON: The University of Toronto Press.

### Edited Books and Journal Collections

Sousa, J, & Herman, R (eds.), (2015). 협동 딜레마 (*A Co-operative Dilemma, translated by Hyunok Lee*). Seoul, South Korea: Education Center for the Cooperative and Social Economy.

Sousa, Jorge and Toye, Michael. (guest eds.). (2014). Strengthening Communities Through Government and Social Economy Partnerships, *Canadian Public Policy*, 40(s1).

Sousa, Jorge and Wulff, Stuart. (guest eds.). (2012). The Role of the Social Economy in Supporting, Challenging and Innovating Canadian Social Policy, *Canadian Review of Social Policy*, 67(2).

Sousa, Jorge and Herman, Roger. (eds.). (2012). *A Co-operative Dilemma: Converting Organizational Form*. Saskatoon, Saskatchewan, Canada: University of Saskatchewan, Centre for the Study of Co-operatives.

### Book Chapters and Encyclopedia Entries

Diamantopoulos, Mitch and Sousa, Jorge. (2014). Rebuilding “Home” in a Transient World: Globalization, Social Exclusion, and Innovations in Co-operative Housing. In Fairbairn, B., and Russell, N. (Eds). *Co-operative Canada: Empowering Communities and Sustainable Businesses*. Vancouver, BC: UBC Press, pp 158 – 186.

Sousa, Jorge. (2012). Co-operatives: Demutualization and Mutualization. In Mook, L., Quarter, J., and Ryan, S. (Eds.) *Businesses with a Difference: Balancing the Social and Economic*. Toronto, Ontario, Canada: The University of Toronto Press, pp. 64 – 86.

Sousa, Jorge. (2012). Stakeholder Analysis for Housing. Article entry for *the International Encyclopaedia of Housing and Home*. In The International Encyclopedia of Housing and Home, Smith, S., Elsinga, M., Fox-O’Mahony, L., Ong, S., and Wachter, S. (Eds). Cambridge, UK: Elsevier. (10 pages).

Sousa, Jorge and Herman, Roger. (2012). Converting Organizational Form An Introductory Discussion. In Jorge Sousa and Roger Herman (Eds.), *A Co-operative Dilemma: Converting Organizational Form*. Saskatoon, SK: Centre for the Study of Co-operatives. Saskatoon, SK: Centre for the Study of Co-operatives, pp. 1 – 22.

Sousa, Jorge, Pattison, Dwayne and Herman, Roger. (2012). Thematic Exploration and Looking Forward. In Jorge Sousa and Roger Herman (Eds.), *A Co-operative Dilemma: Converting Organizational Form*. Saskatoon, SK: Centre for the Study of Co-operatives. Saskatoon, SK: Centre for the Study of Co-operatives, pp. 271 – 308.

Sousa, Jorge. (2012). A Model for Social Housing: Atkinson Housing Co-operative. In Jorge Sousa and Roger Herman (Eds.), *A Co-operative Dilemma: Converting Organizational Form*. Saskatoon, SK: Centre for the Study of Co-operatives. Saskatoon, SK: Centre for the Study of Co-operatives, pp. 127 – 156.

Sousa, Jorge. (2010). Educating for the Social Economy. In J.J. McMurtry (Ed.). *Living Economics: Canadian Perspectives on the Social Economy, Co-operatives, and Community Economic Development*. Toronto, ON: Emond Montgomery Publications, pp. 50-101.

**Book Chapters and Encyclopedia Entries (continued)**

- Sousa, Jorge. (2009). Indeterminacy. In Albert J. Mills, Gabrielle Durepos and Elden Wiebe (Eds.). *Encyclopedia of Case Study Research*. Thousand Oaks, CA: Sage Press.
- Sousa, Jorge. (2009). Program Logic Model. In Albert J. Mills, Gabrielle Durepos and Elden Wiebe. (Eds). *Encyclopedia of Case Study Research*. Thousand Oaks, CA: Sage Press.
- Sousa, Jorge, and Quarter, Jack. (2004). A Case Study in Transforming a Public Housing Project into a Tenant-Managed Housing Co-operative. In Karsten Mundel and Daniel Schugurensky (Eds.), *Lifelong citizenship learning, participatory democracy and social change*. Volume II, pp. 545-556.
- Quarter, Jack, Richmond, Betty Jane, Sousa, Jorge, and Thompson, Shirley. (2001). An Analytic Framework for Classifying the Organizations of the Social Economy. In Keith Banting (Ed.), *The nonprofit sector and government in a new century*. Queen's University School of Policy Studies/McGill-Queen's University Press, pp. 63-100.

**Scholarly Journal Articles**

- Sousa, J. (2015). Realizing the Cooperative Advantage at the Atkinson Housing Co-operative: The Role of Community Development to Improve Public Housing. *Journal of Entrepreneurial and Organizational Diversity*, 4(1), 52-74.
- Sousa, J, & Toye, M (2014). Introduction. Special Issue of Canadian Public Policy, Strengthening Communities Through Government and Social Economy Partnerships. *Canadian Public Policy*, 40 (s1), 1-3.
- Sousa, J, & Wulff, S (2012). Introduction. The Role of the Social Economy in Supporting, Challenging and Innovating Canadian Social Policy. *Canadian Review of Social Policy*, 67(2), 1-8.
- Sousa, Jorge and Quarter, Jack. (2007). The Resilience of the Co-operative Housing Model. *Journal of Co-operative Studies*, 40(2), 28-37.
- Sousa, Jorge, and Quarter, Jack. (2005). Canada's First Public Housing Conversion into Co-operative Housing. *Cooperative Housing Bulletin*, 21(5), 8-11.
- Mook, Laurie, Sousa, Jorge, Elgie, Susan, and Quarter, Jack. (2005). Accounting for the Value of Volunteer Contributions. *Nonprofit Management and Leadership*, 15 (4), 401-415.
- Sousa, Jorge, and Quarter, Jack. (2005). Atkinson Housing Co-operative: A leading edge conversion from public housing. *Housing Studies*, 20(3), 423-439.
- Sousa, Jorge and Quarter, Jack. (2004). Non-market Housing Models in Ontario: A Stakeholder Analysis. *Canadian Journal of Urban Research*, 13 (2), 1-21.
- Sousa, Jorge, and Quarter, Jack. (2004). Converting a public housing project into a tenant-managed housing co-operative: A Canadian case study. *The Journal of Housing and the Built Environment*, 19 (2), 187-198.
- Sousa, Jorge, and Quarter, Jack. (2004). Transforming the Non-Market Housing System in Ontario, *Research Bulletin #20*, January. Centre For Urban and Community Studies, The University of Toronto.
- Ruskin, Ron, Sakinofsky, Isaac, Bagby, Michael, Dickens, Susan, and Sousa, Jorge. (2004). Impact of Patient Suicide on Psychiatrists and Psychiatric Trainees. *Academic Psychiatry*, 28, 104-110.
- Sousa, Jorge, and Quarter, Jack. (2003). *Informal and Non-formal learning in Non-profit Organizations, Working Paper #39*. Workplace and Lifelong Learning Research Network.

**Scholarly Journal Articles (continued)**

- Sousa, Jorge, and Quarter, Jack. (2003). The Convergence of Nonmarket Housing Models in Canada. *Housing Policy Debate*, 14 (4), 559-588.
- Sousa, Jorge, and Quarter, Jack. (2003). The Changing Identity of Co-operative Housing. *Journal of Co-operative Studies*, 36 (3), 165-185.
- Quarter, Jack, and Sousa, Jorge. (2001). Do Co-operatives Differ from Non-Profit Mutual Non-profits? A Social Economy Perspective. *Journal of Co-operative Studies*, 34 (3), 188-197.
- Quarter, Jack, Sousa, Jorge, Carmichael, Isla, and Richmond, Betty Jane. (2001). Comparing member-based organizations within a social economy framework. *Nonprofit and Voluntary Sector Quarterly*, 29 (1), 351-375.
- Quarter, Jack, and Sousa, Jorge. (2001). Effective CED Requires Differing Instruments Playing in Harmony. *Making Waves*, 12 (1), 10-13.
- Quarter, Jack, Carmichael, Isla, Sousa, Jorge, and Elgie, Susan. (2001). Social investment by union-based pension funds and labour-sponsored investment funds. *Industrial Relations*, 56 (1), 92-114.

**Book Reviews**

- Sousa, Jorge. (2014). Review of Learning and Teaching Community-Based Research: Linking Pedagogy to Practice. *Canadian journal of nonprofit and social economy research*, 5(2), 90-92.
- Sousa, Jorge. (2014). Review of Aaron Schutz and Marie G. Sandy, *Collective Action for Social Change: An Introduction to Community Organizing*. New York, NY: Palgrave Macmillan Press, 2011 Canadian Journal of Sociology
- Sousa, Jorge. (2014). Review of Canadian Public Policy and the Social Economy (2012) and Assembling Understandings: Findings from the Canadian Social Economy Research Partnerships, 2005-2011 (2012). NSERJ: Canadian Journal of Nonprofit and Social Economy Research.
- Sousa, Jorge. (2013). Review of Canadian Public Policy and the Social Economy. *Canadian journal of nonprofit and social economy research*, 4(2).

**Technical Reports**

- Sousa, Jorge. (2013). Adult Education Undergraduate Education Renewal Strategy Development: Phase 1 Report. Report prepared for the Department of Educational Policy Studies.
- Zapisocky, Melisa and Sousa, Jorge. (2012). Hinton/Grande Cache Sustainability Project - Education Literature Review: Context and Opportunities. Commissioned by Sustainability Options for Resource Based Rural Communities project at Athabasca University.
- Sousa, Jorge and LePage, David. (2010). Building a Supportive Environment for Social Enterprise: Synthesis of SERC 3 Research Findings Commissioned by the B.C- Alberta Research Alliance on the Social Economy (*BALTA*).
- Sousa, Jorge. (2009). Analytical Framework for CED and Social Economy Policy. Commissioned by the B.C- Alberta Research Alliance on the Social Economy (*BALTA*).
- Sousa, Jorge. (2009). Exploring the Circumstances and Impact of Community-Based Food Security Programs in Edmonton Schools and Communities-Based Agencies. Commissioned by the E4C.
- Sousa, Jorge. (2009). *Financing Options and Alternative Models for Inner-City Non-Market Housing: A Review of Canadian Options*. Commissioned by the Strategies for transformation in inner city and Aboriginal communities at the University of Manitoba.

**Technical Reports (*continued*)**

- Sousa, Jorge and Evelyn Hamdon. (2008). *Preliminary Profile of the Size and Scope of the Social Economy in Alberta and British Columbia*. Commissioned by the B.C- Alberta Research Alliance on the Social Economy (BALTA).
- Sousa, Jorge. (2007). *Building Community Capacity: Assessing Member Satisfaction in The Atkinson Housing Co-operative*. Commissioned by The Toronto Community Housing Corporation.
- Sousa, Jorge. (2007). *Building Community Capacity: Evaluating Canada's First the Conversion of a Public Housing Project into a Co-operative Housing Corporation*. Commissioned by The Co-operatives Secretariat.
- Sousa, Jorge and Mook, Laurie. (2007). *Volunteer Value Added Project Report: The Association of Cooperative Educators (ACE)*. Commissioned by The Association of Cooperative Educators.
- Sousa, Jorge and Mook, Laurie. (2007). *Volunteer Value Added Project Report: The Canadian Association for Studies in Cooperation (CASC)*. Commissioned by The Canadian Association for Studies in Cooperation.
- Sousa, Jorge and Herman, Roger. (2006). *The Impact and Circumstances Leading to the Demutualization and Mutualization of Co-operatives*. Commissioned by the Co-operatives Secretariat.
- Sousa, Jorge. (2003). *Case study write-up for Atkinson Housing Co-operative*. Commissioned by the Canadian Co-operative Association.
- Lapointe, Linda and Sousa, Jorge. (2002). *The Region of Waterloo Housing Survey*. Regional Municipality of Waterloo.
- Lapointe, Linda and Sousa, Jorge. (2002). *Converting Alexandra Park Into The Atkinson Co-operative: An Evaluation of the Process*. Canada Mortgage and Housing Corporation (CMHC).
- Sousa, Jorge, and Quarter, Jack. (2000). *Report on Informal and Non-formal Learning in the Social Economy*. The Research Network on New Approaches to Lifelong Learning (NALL), The University of Toronto.
- Lapointe, Linda and Sousa, Jorge. (2000). *CMHC Non-profit Housing Providers Study*. Canada Mortgage and Housing Corporation (CMHC).
- Lapointe, Linda and Sousa, Jorge. (2000). *Evaluation of the City of Toronto's Notification Program*. City of Toronto Revenue Division, Finance Department and the Shelter, Housing and Support Division, Community Services Department.
- Sousa, Jorge. (1999). *Improving Student Access to Computers*. Final report for The Education Commons, OISE/UT.

**Unpublished Dissertations**

- Doctor of Philosophy. (2006). *Building a Co-operative Community: The Conversion of Alexandra Park to Atkinson Housing Co-operative*.
- Master of Arts. (2000). *Communication Patterns in Intimate Relationships: The Self-organization of Frames*.
- Bachelor of Arts. (1997). *An Ecological Approach to the Perception of Place*.

**Popular Articles and Miscellaneous Writings**

- Sousa, Jorge. (2010, June 1). *Building on Local Assets to Strengthen the Alberta Ave Community*. *The Rat Creek Press*, p. 7.

**Popular Articles and Miscellaneous Writings (continued)**

- Sousa, Jorge. (2010, April 1). Educational Partnerships Working to Strengthen the Alberta Ave Community. *The Rat Creek Press*, p. 9.
- Sousa, Jorge. (2010, February 1). Strengthening Community through Art with the Nina Haggerty Centre. *The Rat Creek Press*, p. 9.
- Sousa, Jorge. (2009, December 1). Picturing the Social Economy in the Alberta Avenue Community. *The Rat Creek Press*, p. 9.
- Sousa, Jorge. (2003, November 3). Step in time: U of T needs comprehensive plan for improving time to degree. *The Bulletin, Forum (16)*.
- Sousa, Jorge. (2003, December 1). CHF Canada Welcomes Canada's Newest Co-op. *News Briefs, National Edition*. 12(6), p. 1-2.
- Sousa, Jorge. (2003, March 10). Democracy and Discontent. *The Bulletin. Forum, (14)*.
- Sousa, Jorge. (2003, February 24). Voices of Student Unions Remain Absent. Letters to the Editor, *The Bulletin*.
- Sousa, Jorge. (2002, March 4). Why we should vote No to the Levy for the New Varsity Centre. *The Varsity*.
- Sousa, Jorge. (2001, September 20). Graduate students respond to funding packages. *The Independent Weekly*.
- Sousa, Jorge. (1998 to 2001). Departmental and divisional student handbooks.
- Sousa, Jorge. (2000). Education materials explaining co-operative housing.
- Sousa, Jorge. (1999). Information pamphlets for the Portuguese community explaining incidences and etiology of Schizophrenia in the Toronto Portuguese community.

**Scholarly Conference Presentations**

- Sousa, Jorge. (2016). Building Relationships: Working with Our Neighbours - Reflections and Opportunities. Paper presented at the Edmonton Chinatown Conference at the University of Alberta, Alberta, Canada. June.
- Sousa, Jorge, & Valentine, Christine. (2016). A Post-Mortem Analysis of Manitoba Government's Effort to Convert Public Housing into Co-operatives. Paper presented at the joint session of The Canadian Association for Studies in Co-operation and Association for Nonprofit and Social Economy Research (ANSER), the Congress of the Social Sciences and Humanities at University of Calgary, Alberta, Canada. June.
- Sousa, Jorge. (2016). School Boards as Spaces of Democracy School Boards as Spaces of Democracy. Paper presented at the Canadian Political Science Association/Association Canadienne de Science Politique, the Congress of the Social Sciences and Humanities at University of Calgary, Alberta, Canada. June.
- Sousa, Jorge. (2016). Understanding Techniques and Strategies to Educate for Co-operation. Paper presented at the Ninth Annual Association for Nonprofit and Social Economy Research (ANSER), the Congress of the Social Sciences and Humanities at University of Calgary, Alberta, Canada. June.
- Sousa, Jorge. (2015). Framing Education for Co-operation: Reconsidering Pedagogy and Learning. Paper presented at The Community Innovation and Social Enterprise Conference at Cape Breton University, Sydney, Nova Scotia, July.

**Scholarly Conference Presentations (*continued*)**

- Sousa, Jorge. (2015). Challenging the Perceived Moral Hazard of Transferring Government Housing to Communities: The Atkinson Housing Co-operative. Paper presented at the joint session of The Canadian Association for Studies in Co-operation and Association for Nonprofit and Social Economy Research (ANSER), the Congress of the Social Sciences and Humanities at University of Ottawa, Ontario, Canada. May.
- Sousa, Jorge. (2015). Exploring Education for Co-operation: Applying Rochdale to the Social Economy. Paper presented at the joint session of The Canadian Association for Studies in Co-operation and Association for Nonprofit and Social Economy Research (ANSER), the Congress of the Social Sciences and Humanities at University of Ottawa, Ontario, Canada. May.
- Sousa, Jorge. (2014). The Pedagogy of Social Value: Understanding Learning Approaches For The Social Economy. Paper presented at The Seventh Annual ANSER-ARES Conference, the Congress of the Social Sciences and Humanities at St. Catharines, Ontario, Canada. May.
- Sousa, Jorge. (2014). Researching Co-ops: Participatory and Action Research. Paper presented at The Canadian Association for Studies in Co-operation, the Congress of the Social Sciences and Humanities at St. Catharines, Ontario, Canada. May.
- Sousa, Jorge. (2013). Challenging the misconceptions of public housing resident management: Understanding the case of the Atkinson Housing Co-operative. Paper presented at The Sixth Annual ANSER-ARES Conference, the Congress of the Social Sciences and Humanities at University of Victoria, Victoria, British Columbia, June.
- Sousa, Jorge. (2013). Conceptualizing the Transition to Co-operative Control of Housing: The Atkinson Housing Co-operative 10 years later. Paper presented at The Creative Community Business Conference at Cape Breton University, Sydney, Nova Scotia, July.
- Sousa, Jorge. (2012). Developing Metrics to understand the Impact of Converting Public Housing into Co-operative Housing. Paper presented at The Sixth Annual ANSER-ARES Conference, the Congress of the Social Sciences and Humanities at University of Waterloo, Kitchener, Ontario, June.
- Sousa, Jorge, and Curnow, Joe. (2011). Exploring the Social and Economic Impact of Converting Public Housing to Co-operative Housing. Paper presented at The Association for Research on Nonprofit Organizations and Voluntary Action (ARNOVA); Toronto, Ontario, November.
- Sousa, Jorge, and McMurtry, J.J. (2011). Contextualizing the Scope and Factors Associated with Evaluating the Impact of the Social Economy. Paper presented at The Association for Research on Nonprofit Organizations and Voluntary Action (ARNOVA); Toronto, Ontario, November.
- Sousa, Jorge, and McMurtry, J.J. (2011). Measuring the Impact of the Social Economy. Paper presented at The Sustainable Community Business Conference at Cape Breton University, Sydney, Nova Scotia, July.
- Sousa, Jorge, and McMurtry, J.J. (2011). Understanding Existing Approaches To Evaluating The Impact Of The Social Economy: Steps Towards Developing A New Discourse For Partnership Research. Paper presented at The Fourth Annual ANSER-ARES Conference, the Congress of the Social Sciences and Humanities at University of New Brunswick, Fredericton, New Brunswick, June.
- Sousa, Jorge. (2011). Changing Role of the Social Economy in Canada's Non-Market Housing. Paper presented at The Fourth Annual ANSER-ARES Conference, the Congress of the Social Sciences and Humanities at University of New Brunswick, Fredericton, New Brunswick, June.

**Scholarly Conference Presentations (continued)**

- Sousa, Jorge, McMurtry, J.J., and Dobson, Stephan. (2010). *Developing a New Discourse For Evaluating the Impact of the Social Economy: Strengthening the Legacy Potential of Partnership Research*. Paper presented at The Third Annual ANSER-ARES Conference, the Congress of the Social Sciences and Humanities at Concordia University, Montreal, Quebec; June.
- Sousa, Jorge. (2010). *Exploring the Rewards and Challenges of Formalizing and Institutionalizing of Community-University Partnerships*. Paper presented at The Third Annual ANSER-ARES Conference, the Congress of the Social Sciences and Humanities at Concordia University, Montreal, Quebec; June.
- McKittrick, Annie and Sousa, Jorge. (2010). *Opportunities and Challenges in adopting Community Service-Learning to support the Social Economy*. Paper presented at The Third Annual ANSER-ARES Conference, the Congress of the Social Sciences and Humanities at Concordia University, Montreal, Quebec; June.
- Sousa, Jorge and Lewis, Mike. (2010). *CED and Social Economy Policy Inventory in B.C. and Alberta*. Paper presented at The Third Annual ANSER-ARES Conference, the Congress of the Social Sciences and Humanities at Concordia University, Montreal, Quebec; June.
- Sousa, Jorge. (2010). *Supporting Local Communities through Community-Based School Feeding and Nutrition Programs*. Paper presented at The Third Annual ANSER-ARES Conference, the Congress of the Social Sciences and Humanities at Concordia University, Montreal, Quebec; June.
- Downing, Rupert, Sousa, Jorge and Amyot, Sarah. (2010). *Public Policy for the Social Economy*. Paper presented at The Third Annual ANSER-ARES Conference, the Congress of the Social Sciences and Humanities at Concordia University, Montreal, Quebec; June.
- Sousa, Jorge. (2010). *Roundtable on Policy Research Findings of the Canadian Social Economy Research Partnerships: The Case of BALTA*. Paper presented at The Third Annual ANSER-ARES Conference, the Congress of the Social Sciences and Humanities at Concordia University, Montreal, Quebec; June.
- Sousa, Jorge. (2009). *Theories and Practices of the Social Economy in Canada: Educating for the Social Economy*. Paper presented at The Second Annual ANSER-ARES Conference, the Congress of the Social Sciences and Humanities at Carleton University, ON; May.
- Soots, Lena, Sousa, Jorge, and Roseland, Mark. (2009). *Collaboration, Innovation and Organizational Learning: An Exploration of Non-Profit Clustering and Shared Spaces*. Paper presented at The Second Annual ANSER-ARES Conference, the Congress of the Social Sciences and Humanities at Carleton University, ON; May.
- Sousa, Jorge. (2008). *Issues and Challenges of Working in the Social Economy*. Paper presented at The Perspectives on Labour Shortages: Exploring the Education-Jobs Gap. The University of Alberta, AB; October.
- Sousa, Jorge. (2008). *Building a democratic consciousness in disadvantaged communities: Transforming public housing into Co-operatives*. Paper presented at Learning Democracy by Doing: Alternative Practices in Citizenship Learning and Participatory Democracy; The University of Toronto, ON; October.
- Sousa, Jorge, and Prouty, Alyssa. (2008). *Issues and Challenges Associated with Assessing Community Based Learning Activities*. Paper presented at The First Annual ANSER-ARES Conference, the Congress of the Social Sciences and Humanities at University of British Columbia, BC; June.



**Scholarly Conference Presentations (*continued*)**

- Sousa, Jorge, and Jorgenson, Shelane. (2008). *Addressing Food Insecurity in Edmonton Public Schools: Implications for Policy and Practice*. Paper presented at The First Annual ANSER-ARES Conference, the Congress of the Social Sciences and Humanities at University of British Columbia, BC; June.
- Sousa, Jorge, and Hamdon, Evelyn. (2008). *A Preliminary Profile of the Social Economy in Alberta and British Columbia*. Paper presented at The First Annual ANSER-ARES Conference, the Congress of the Social Sciences and Humanities at University of British Columbia, BC; June.
- Sousa, Jorge. (2008). *Community-Engaged Learning within a Spirit of Partnership*. Paper presented at The Community-University Exposition, University of Victoria, BC; May.
- Sousa, Jorge, Goudar, Natasha, and Xiao, Jing. (2007). *Service Learning in the Social Economy*. Paper presented at “Strengthening and Building Communities: The Social Economy in a Changing World”. First International CIRIEC Research Conference on the Social Economy. Victoria, BC; October 23<sup>rd</sup>.
- Sousa, Jorge and Herman, Roger. (2007). *Strengthening the Social Economy by Understanding the Factors and Processes Associated with Converting Organizational*. Paper presented at “Strengthening and Building Communities: The Social Economy in a Changing World”. First International CIRIEC Research Conference on the Social Economy. Victoria, BC; October 23<sup>rd</sup>.
- Sousa, Jorge (2007). *Evaluating Canada's First Public Housing Conversion into a Tenant Managed Housing Co-operative*. Paper Presented at “Changing Relationships between the State, Civil Society and the Citizen: Implications for adult education and adult learning”. European Society for Research on the Education of Adults (ESREA), Active Democratic Citizenship and Adult Learning Network. University of Minho, Campus de Gualtar, Edificio das Ciências da Educação (ECE), Braga, Portugal; June.
- Sousa, Jorge and Goudar, Natasha (2007). *Initial Explorations into Service Learning and Social Economy Organizations*. Paper presented at The Co-operative Innovation: Influencing the Social Economy, the Congress of the Social Sciences and Humanities at University of Saskatchewan Saskatoon, SK; May.
- Mook, Laurie and Sousa, Jorge (2007). *A Social Accounting Framework for Including Unpaid Service*. Paper presented at The Co-operative Innovation: Influencing the Social Economy, the Congress of the Social Sciences and Humanities at University of Saskatchewan Saskatoon, SK; May.
- Herman, Roger and Sousa, Jorge (2007). *Factors Influencing Demutualizing and Mutualizing Conversions of the Co-operative Organizational Form*. Paper presented at The Co-operative Innovation: Influencing the Social Economy, the Congress of the Social Sciences and Humanities at University of Saskatchewan Saskatoon, SK; May.
- Sousa, Jorge. (2006). *Framework for Community-Based Control: Transforming Public Housing*. Paper presented at The Association for Research on Nonprofit Organizations and Voluntary Action (ARNOVA); Chicago, Illinois, November.
- Herman, Roger and Sousa, Jorge. (2006). *Conversions Into or From the Co-operative Organizational Form*. Paper presented at the International Co-operative Alliance XXI International Co-operative Research Conference; Paris, France, October 20<sup>th</sup>.
- Herman, Roger and Sousa, Jorge. (2006). *The Impact and Circumstances Leading to the Demutualization and Mutualization of Co-operatives: Preliminary Findings*. Paper presented at the annual conference of the Canadian Association for Studies in Co-operation; Toronto, Ontario, May.

**Scholarly Conference Presentations (continued)**

- Sousa, Jorge. (2006). *Building Community Capacity: Evaluating Canada's First the Conversion of a Public Housing Project into a Co-operative Housing Corporation*. Paper presented at the annual conference of the Canadian Association for Studies in Co-operation; Toronto, Ontario, May.
- Sousa, Jorge, and Quarter, Jack. (2005). *A National Survey of the Role of Non-formal and Informal learning in Canadian Nonprofit Organizations*. Paper presented at The Association for Research on Nonprofit Organizations and Voluntary Action (ARNOVA); Washington, DC, November.
- Sousa, Jorge. (2005). *Role of Informal Learning in Community Capacity Building of Co-operatives Housing Communities*. Paper presented at the Association of Cooperative Educators; Washington, DC, August.
- Mündel, Karsten, Duguid, Fiona, Schugurensky, Daniel, and Sousa, Jorge. (2005). *Role of Informal Learning in Community Capacity Building of Co-operatives Housing Communities*. Paper presented at the annual conference of the Canadian Association for Studies in Co-operation; Saskatoon, Saskatchewan, May.
- Sousa, Jorge. (2004). *Building A Co-operative Community: The Conversion of Alexandra Park Atkinson Housing Co-operative*. Paper presented at The Association for Research on Nonprofit Organizations and Voluntary Action (ARNOVA); Los Angeles, California, November.
- Mook, Laurie, Sousa, Jorge, and Quarter, Jack. (2004). *Introduction to Social Accounting and the Obstacles to its Achievement*. Paper presented at the 6th international conference of The International Society for Third-Sector Research. (ISTR); Toronto, Ontario, July.
- Sousa, Jorge, and Quarter, Jack. (2004). *The convergence of nonequity housing models in Canada: Changes to housing policy since 1990*. Paper presented at the International Sociological Association International Conference; Toronto, Ontario, June.
- Sousa, Jorge. (2004). *Steps to converting public housing into a co-operative community*. Paper presented at the Canadian Association for Studies in Co-operation, Congress of the Social Sciences and Humanities; Winnipeg, Manitoba, June.
- Mook, Laurie, Sousa, Jorge, and Quarter, Jack. (2003). *Social Accounting for Volunteer Contributions: Obstacles and Facilitating Factors*. Paper presented at The Association for Research on Nonprofit Organizations and Voluntary Action (ARNOVA); Denver, Colorado, November.
- Sousa, Jorge. (2003). *Building Democracy in Public Housing*. Paper presented at the Lifelong citizenship learning, participatory democracy and social change: Local and global perspectives; Toronto, Ontario, October.
- Sousa, Jorge, and Quarter, Jack. (2003). *The changing identity of the co-op housing model in Canada*. Paper presented at the International Co-operative Alliance (ICA) Researchers Conference and the Canadian Association for Studies in Co-operation; Victoria, British Columbia, May.
- Sousa, Jorge. (2003). *The conversion of Canada's first public housing tenant-managed non-profit co-operative*. Paper presented at the International Co-operative Alliance (ICA) Researchers Conference and the Canadian Association for Studies in Co-operation; Victoria, British Columbia, May.
- Sousa, Jorge, and Quarter, Jack. (2003). *The Convergence of Nonmarket Housing Models in Canada*. Paper presented at the 33rd Annual Meeting of the Urban Affairs Association (UAA); Cleveland, Ohio, March.

**Scholarly Conference Presentations (continued)**

- Sousa, Jorge. (2002). *Accounting for Social Change: The Social Benefits of a Tenant-managed Non-profit Co-operative*. Paper presented at The Association for Research on Nonprofit Organizations and Voluntary Action (ARNOVA); Montreal, Quebec, November.
- Sousa, Jorge, and Quarter, Jack. (2002). *Shift in stakeholder responsibilities in the provision of non-market housing*. Paper presented at the Canadian Association for Studies in Co-operation, Congress of the Social Sciences and Humanities; Toronto, Ontario, May.
- Sousa, Jorge. (2001). *Evaluating changing partnerships in the creation of a healthy public housing community*. Paper presented at The Association for Research on Nonprofit Organizations and Voluntary Action (ARNOVA); Miami, Florida, November.
- Sousa, Jorge, and Quarter, Jack. (2001). *Union pension funds and social investment in Canada*. Paper presented at the Canadian Industrial Relations Association, Congress of the Social Sciences and Humanities; Quebec City, Quebec, May.
- Quarter, Jack, and Sousa, Jorge. (2001). *Comparing member-based organizations within a social economy framework*. Paper presented at the Canadian Association for Studies in Co-operation, Congress of the Social Sciences and Humanities; Quebec City, Quebec, May.
- Sousa, Jorge. (2001). *Converting a social housing community to a co-operative*. Paper presented at the Canadian Association for Studies in Co-operation, Congress of the Social Sciences and Humanities; Quebec City, Quebec, May.
- Sousa, Jorge. (2001). *Community empowerment: from public housing to co-operative housing*. Paper presented at The Institutionalization of Resistance: Community and Grassroots Organizing in Contemporary Chile and Canada Conference; Toronto, Ontario, February.
- Quarter, Jack, and Sousa, Jorge. (2000). *Non-profits within a social economy framework*. Paper presented at The Association for Research on Nonprofit Organizations and Voluntary Action (ARNOVA); New Orleans, Louisiana, November.
- Quarter, Jack, and Sousa, Jorge. (1999). *A framework for understanding the relationship between non-profits and co-operatives*. Paper presented at The Association for Research on Nonprofit Organizations and Voluntary Action (ARNOVA); Washington, DC, November.
- Sousa, Jorge. (1998). *The self-organization of consensual frames: Gaze patterns and affect as two constituents in the co-regulation of a dyadic interaction*. Paper presented at the International Conference of The Society For Chaos Theory in Psychology & Life Sciences; Boston, Massachusetts, August.
- Ruskin, Ron, Sakinofsky, Isaac, Bagby, Michael, Dickens, Susan, and Sousa, Jorge. (1997). *The impact of patient suicide on the psychiatric trainee: Follow-up*. Paper presented at the University of Toronto - Department of Psychiatry Harvey Stancer Research Day, Toronto, Ontario, June.
- Ruskin, Ron, Sakinofsky, Isaac, Bagby, Michael, Dickens, Susan, and Sousa, Jorge. (1996). *The impact of patient suicide on the psychiatric trainee*. Paper presented at the University of Toronto - Department of Psychiatry Harvey Stancer Research Day, Toronto, Ontario, June.

**RESEARCH ACTIVITIES****Funded Projects**

- 2017 Work Integration Social Enterprises (WISE) Longitudinal Evaluation Project Funded by the Social Sciences and Humanities Research Council Community-University Research Alliance program, \$281,000. Co-Investigator.

**Funded Projects (continued)**

- 2015 The Supported Social Enterprise Research Project (SSERP): Letter of Intent. Funded by the Social Sciences and Humanities Research Council Partnership Grant program, \$25,000. Co-applicant.
- 2014 The Pedagogy of Social Value: Understanding Social Economy Learning Approaches. Funded by the Support for the Advancement of Scholarship enhanced operating grant, The Faculty of Education, The University of Alberta, \$8,478. Principal Investigator.
- 2014 Exploring the policy and development challenges of Enabling community-based control in public housing. Funded by the Vice-President Research, The University of Alberta, \$9,750. Principal Investigator.
- 2012 Social Economy, Community Resilience and the Transition to Sustainability. Funded by the Social Sciences and Humanities Research Council Partnership Development Grant program, \$200,000. Co-applicant.
- 2011 Education Literature Review: Context and Opportunities. With the Achievable Sustainability Options for Resource-Based Communities project at Athabasca University. Funded by the Town of Hinton, Town of Grande Cache, Grande Prairie Regional College and the Alberta Rural Development Network (ARDN), \$7,000. Principal Investigator.
- 2010 The Atkinson Housing Co-operative Case Study. With the Community-University Research Alliance for Social business and marginalized social groups Team Proposal. Funded by the Social Sciences and Humanities Research Council, \$30,000. Principal Investigator.
- 2010 Social business and marginalized social groups. Funded by the Social Sciences and Humanities Research Council Community-University Research Alliance program, \$1,000,000. Co-applicant.
- 2008 Mapping Knowledge and Solutions to Homelessness in Canada through Community-Based Research and Community-University Partnerships. Funded by Human Resources and Social Development Canada, \$29,000. Research Director.
- 2008 Financing Options and Alternative Models for Inner-City Non-Market Housing: A Review of Canadian Options. With the strategies for transformation in inner city and Aboriginal communities at the University of Manitoba. Funded by the Social Sciences and Humanities Research Council, \$4,900. Principal Investigator.
- 2008 CED and Social Economy Policy Inventory in B.C. and Alberta (Phase One). With the BC-Alberta Research Alliance on the Social Economy (BALTA) Funded by the Social Sciences and Humanities Research Council, \$12,900. Principal Investigator.
- 2007 Enhancing Community-based control: the impacts and innovations of converting public housing to tenant-management. Funded by the University of Alberta, Faculty of Education and the Killam Research Fund, \$10,000. Principal Investigator.
- 2007 Survey and Analysis of Food Security Programs in Edmonton Schools. Commissioned by the E4C (formerly Edmonton City Centre Church Corporation), \$10,000. Principal investigator.
- 2007 Community-University Research Alliance for Southern Ontario's Social Economy Research Team Proposal. Funded by the Social Sciences and Humanities Research Council, \$1,750,000. Co-applicant.
- 2007 Service Learning in the Social Economy. With the Community-University Research Alliance for Southern Ontario's Social Economy Research Team Proposal. Funded by the Social Sciences and Humanities Research Council, \$30,000. Principal Investigator.

**Funded Projects (continued)**

- 2007 BC-Alberta Research Alliance on the Social Economy (BALTA) Funded by the Social Sciences and Humanities Research Council, \$1,750,000. Co-applicant.
- 2007 CED and Social Economy Policy Inventory in B.C. and Alberta (Phase One). With the BC-Alberta Research Alliance on the Social Economy (BALTA) Funded by the Social Sciences and Humanities Research Council, \$8,500. Principal Investigator.
- 2007 Preliminary Profile of the Size and Scope of the Social Economy in Alberta and BC. With the BC-Alberta Research Alliance on the Social Economy (BALTA) Funded by the Social Sciences and Humanities Research Council, \$4,500. Principal Investigator.
- 2006 The Impact and Circumstances Leading to the Demutualization and Mutualization of Co-operatives. Funded by the Co-operatives Secretariat of Canada, \$24,900. Principal investigator.
- 2005 Building Community Capacity: Evaluating Canada's First the Conversion of a Public Housing Project into a Co-operative Housing Corporation. Funded by: The Co-operative Development Initiative, Co-operatives Secretariat; The Atkinson Charitable Foundation,; and The Toronto Community Housing Corporation, \$43,000. Principal investigator.
- 2003 Case study write-up for Atkinson Housing Co-operative. Funded by the Canadian Co-operative Association, \$1,800. Principal investigator.
- 2002 The Region of Waterloo Housing Survey. Project with Lapointe Consulting funded by the Regional Municipality of Waterloo to examine the housing preferences of homeowners and renters, \$30,000. Co-investigator.
- 2002 Converting Alexandra Park Into The Atkinson Co-operative: An Evaluation of the Process. With Lapointe Consulting. Funded by the Canada Mortgage and Housing Corporation (CMHC), \$20,000. Co-investigator.
- 2001 CMHC Non-profit Housing Providers Study. With Lapointe Consulting. Funded by the Canadian Centre for Public-Private Partnerships in Housing of the Canada Mortgage and Housing Corporation (CMHC), \$20,000. Co-investigator.
- 2000 Evaluation of the City of Toronto's Notification Program. With Lapointe Consulting. Funded by the City of Toronto Revenue Division, Finance Department and the Shelter, Housing and Support Division, Community Services Department, \$30,000. Co-investigator.

**Other Research Activities**

- 2006 York School of Social Work: Canada's middle class: How close to the edge? Analysis of Canadian income gaps and expenditures. Research associate.
- 2006 Alterna Savings: Good Practice in Business Development Services: How Do We Enhance Entrepreneurial Skills in MFI Clients? International review of micro-credit lending practices. Research associate.
- 2006 The Social Economy Centre: Work Stoppages in Social Economy Organizations. Study exploring the incidences and causes of labour disruptions in Social Economy Organizations. Research assistant.
- 2006 Pensions at Work: A University-Union Research Alliance on Socially Responsible Investment of Pension Funds. Study linking unions and universities in an international research project exploring the socially responsible investment of union pension funds. Senior researcher.

**Other Research Activities (continued)**

- 2000–2004 SSHRC: The Conversion of Public Housing to Co-operative Housing: A Stakeholder Framework. Study examined the effectiveness of different non-market housing models. Project coordinator.
- 1999–2000 SSHRC: Social Investment by Union-Based Pension Funds and Labour-Sponsored Investment Funds. Study investigated unionized social investment of both pension funds and labour-sponsored investment funds. Research assistant.
- 1999–2000 The Kahanoff Foundation and The School of Policy Studies at Queen’s University: An Analytic Framework for Classifying the Organizations of the Social Economy. Study highlighted shared and distinct characteristics of the social economy along the five dimensions. Research assistant.
- 1999–2000 SSHRC and NALL: Informal and Non-formal Learning in the Social Economy. Study systematically categorized qualitative responses about the role of informal and non-formal learning in non-profit and co-operative organizations. Research assistant.
- 1997–2000 SSHRC: Development of Literacy Skills in Children Learning to Read in a Second Language. Quantitative longitudinal study examined elementary school children over a period of three years of language development. Assisted in the development of Standardized Portuguese language tests. Project coordinator.
- 1997–1999 SSHRC: Observing Infant Emotional Development. Study observed and tested the non-linear emotional development processes of Infants. Research assistant.
- 1996–1997 Neurogenetics Division, The Clarke Institute of Psychiatry. Created Portuguese language information pamphlets describing the incidence and the etiology of schizophrenia within the Portuguese community in Toronto. Research assistant.
- 1994–1997 Mood Disorders and Sexual Deviance Divisions, The Clarke Institute of Psychiatry. Developed sampling strategies and participated in archival reviews. Research assistant.
- 1993–1997 Psychophysics Laboratory, Department of Psychology, York University. Study examined the interaction of the human visual/vestibular systems. Developed experimental apparatus for virtual reality experiments. Research assistant and laboratory coordinator.

**Creative Works**

- 2007 *Building Community Housing: The Conversion of Alexandra Park Public Housing to Atkinson Housing Co-operative*. (Documentary Producer/Director). (Available from The Centre for Urban & Community Studies (CUCS), The University of Toronto).
- 2004 *Increasing Tenant Self-management: Converting Public Housing to Co-operative Housing*. With Jack Quarter (Documentary Producer). (Available from The Centre for Urban & Community Studies (CUCS), The University of Toronto).

**AWARDS AND SPECIAL RECOGNITION**

- Faculty of Education, Support for the Advancement of Scholarship (SAS) Grant. (2014)
- Standard Research Grant, The Social Sciences and Humanities Research Council (SSHRC) (Status 4A, 2012).
- Faculty of Education, Support for the Advancement of Scholarship (SAS) Grant. (2008)
- Faculty of Education, Support for the Advancement of Scholarship (SAS) Grant. (2007)
- Killam Research Fund (Social Science, Humanities, Fine Arts) Cornerstones Grant Program (2007)

## **AWARDS AND SPECIAL RECOGNITION (*continued*)**

University's Endowment Fund for the Future (EFF) Special Capital Equipment Fund (2007)  
Standard Research Grant, The Social Sciences and Humanities Research Council (SSHRC) (Status 4A, 2007).  
Post-doctoral Research Fellowship, The Social Sciences and Humanities Research Council (SSHRC) (Declined, 2005).  
Doctoral Fellowship, The Social Sciences and Humanities Research Council (SSHRC) (2002 – 2004).  
Ontario Graduate Scholarship, Ministry of Training, Colleges and Universities (2004).  
The William Hlushko Award to Young Cooperative Educators, Association of Cooperative Educators (2004).  
Distinguished Graduate Scholar, Adel Sedra Distinguished Graduate Award (2003).  
University of Toronto 175<sup>th</sup> Anniversary Award, University of Toronto Alumni Association (2003).  
The Gordon Cressy Student Leadership Award, The University of Toronto Alumni Association (2002).  
Lemaire Co-operative Studies Award, The Canadian Co-operative Association (2000 and 2002).  
Alexander Fraser Laidlaw Fellowship, The Canadian Co-operative Association (2002).  
Graduate Assistantship, OISE/UT (2000 to 2004).  
Award of Distinction, The Alexandra Park Residents Association (2001).  
Award of Distinction, The Atkinson Housing Co-operative (2000).

## **STUDENT SUPERVISION**

### **Supervisor**

Hamm, Zane. (PhD). "Enhancing Rural Community Health Through Education Policy and Community Development." Candidacy completed, August, 2008. Completed, Spring 2012.  
Kahlke, Renate. (Ph.D). "Constructing Critical Thinking: A Qualitative Analysis of Health Science Educators' Interpretations." Completed, Winter, 2016.  
Schrader, Deborah. (PhD). "Living like an ecosystem: Seeing, knowing, doing." Expected completion Fall, 2016.  
Hamilton, Faye. (PhD). "Trauma Exposure Response and Beginning Social Workers." Expected candidacy, Winter 2017.  
Patrie, Nicole. (MEd). "Exploring Re-entry Programs of Formerly Incarcerated Women." Completed, Winter, 2012.  
Jeff Baker. (MEd.). "Education for Survival: Implications of Biocultural Evolution." Completed, Fall, 2007.

### **Co-Advisor**

Rappel, Ritch. (MBA/CED). The Project Approval Process in Review: A Comparison of Canada, Norway, and Alaska. Completed Spring, 2015.  
Hove, Wayne. (MBA/CED). "Retaining Rural Capital: Investigating Rural Risk Perceptions" Cape Breton University. Completed Spring, 2013.

### **Program Supervisor**

Williams, Theresia. (Graduate Diploma). "Community Learning Processes in Building Civil Society: A Study of One Urban Neighborhood's Learning of Community" Completed Fall, 2008.

### **Supervisory/Examining Committee Member**

Li Mao. (Ph.D). “Investment and Identity: Chinese as a Foreign Language (CFL) International Students’ Language Learning Experiences in China.” Expected completion Spring, 2015.

### **Supervisory/Examining Committee Member (*continued*)**

Patricia Rempel (PhD). “Information and Communication: Tools of Agency and Connection.” Completed Winter, 2008.

Tatiana Gun’ko (PhD). “Russian Higher Education: Changing Policy Perspectives and the Role of the World Bank, the OECD, and the IMF.” Completed Fall, 2007.

Laura Servage (M.Ed.). “Critical Perspectives on Professional Learning Communities.” Completed Winter 2007.

Joanna Romyn (M.Ed). “Naming the Elephant in the Room: Sexual Minority Youth within Faith-Based Schools.” Completed Fall, 2007.

### **External Examiner**

Nga Tu (PhD). “School, Family, and Community Partnerships as Pathways to Support Vietnamese Immigrant Children’s Early Learning in Saskatchewan: A Case Study. University of Saskatchewan, Department of Educational Administration. Completed Fall, 2015.

## **COURSE INSTRUCTION**

### **Graduate Courses—Cape Breton University**

- Business and Community Development I, MBAC 5101
- Business and Community Development II, MBAC 6101
- Applied Research Methods, MBAC 6121

### **Graduate Courses—The University of Alberta**

- Introduction to Evaluating Educational Research, EDPS 581
- Contemporary Issues in Education: Perspectives on Policy and Practice, EDPS 580
- Conducting Educational Research (Online), EDU 515
- Foundations of Adult Education, EDPS 577
- Education and Community, EDPS 567
- Learning and Teaching at the Adult Level, EDPS 521
- Research Project Capping Exercise, EDPS 900

### **Undergraduate Courses—The University of Alberta**

- Ethics and Law in Teaching, EDPS 410
- Society and Education, EDPS 360
- Cross-Cultural Studies in Education, EDPS 411

### **Community College—George Brown College**

- Community Analysis, CWRK 1003
- Field Work II, CWRK 1010
- Field Seminar II, CWRK 1011
- Field Work IV, CWRK 2017
- Field Seminar IV, CWRK 2018
- Group Dynamics, CWRK 1009
- Group Leadership, CWRK 2016
- Interpersonal Communications Skills, CWRK 1008
- Political Science I, GNED 1089



**Community College—George Brown College (*continued*)**

- Proposal Writing for Community Workers, CWRK 2012
- Research Techniques for Community Workers, CWRK 2029
- Social Policy, CWRK 2027 (2004, Fall)
- Sociology: A Critical Approach, GNED 1038

**Computer Instructor**

- Utilizing the internet for academic research, The Education Commons, OISE/UT, (2001, Winter).
- Microsoft Office Suite, The Education Commons, OISE/UT, (2001, Winter).
- Web site design, The Education Commons, OISE/UT, (2001, Winter).

**Teaching Assistant**

- Issues in the Study of the Welfare State: Power, Organization and Bureaucracy, AK/SOWK 4020, School of Social Work, York University, (2006, Winter).
- Community Development: Innovative Models, AEC1102, Department of Adult Education and Counselling Psychology, OISE/UT, (2004, Winter).

**GUEST LECTURES/PANELS/WORKSHOPS/FACILITATION**

Invited discussant. Exploring the Co-operative University. Presented at the Learning together: Perspectives in Co-operative Education, The Co-operative College, Manchester, UK, December 9<sup>th</sup>, 2014.

Invited panelist. Closing Panel. Presented at the Learning together: Perspectives in Co-operative Education, The Co-operative College, Manchester, UK, December 9<sup>th</sup>, 2014.

Invited keynote. “We Are What We Teach: What Does It Mean To Include The Self In Our Teaching.” Presented at the Instructors’ Teaching Symposium 2014, The Faculty of Extension, The University of Alberta. September 20, 2014.

Invited presentation. “Considerations associated with Converting your Graduate Research into a Book” Presented at the Department of Educational Policy Studies Research Forum, The University of Alberta. April 24<sup>th</sup>, 2014.

Invited presentation. “Mapping the Social Economy.” Presented at the Oil and Engaging Alberta Communities Speakers Series, The University of Alberta, May 9<sup>th</sup>, 2013.

Invited presentation. (with Mike Gismondi). “Reflection of Developing a Knowledge-Based Economy.” Presented at Hinton/ Grande Cache Sustainability Project: Phase Two, Knowledge Conference, Grande Cache, AB, March 30<sup>th</sup>, 2012.

Invited presentation. (with Melisa Zapisocky). “Education Literature Review: Context And Opportunities” Presented at Hinton/ Grande Cache Sustainability Project: Phase Two, Knowledge Conference, Grande Cache, AB, March 30<sup>th</sup>, 2012.

Invited presentation. “History of the Canadian Association for Studies in Co-operative.” Presented at the Annual General Meeting for the Canadian Association for Studies in Co-operation, Carleton University, ON, May, 2009.

Invited presentation. “Exploring the Impact of School Nutrition Programs.” Presented the Annual General Meeting for Breakfast for Learning Alberta, Edmonton, AB, May, 2009.

Invited presentation. “Service Learning as an Entry into the Social Economy.” Presented at the Social Economy Symposium, Toronto, ON; May, 2009

**GUEST LECTURES/PANELS/WORKSHOPS/FACILITATION (*continued*)**

Invited presentation. “Profile of the Social Economy in BC and Alberta.” Presented at the BALTA Symposium, Vancouver, BC, ON; November, 2009

Invited presentation. “Policy Analysis Framework.” Presented at the BALTA Symposium, Vancouver, BC, ON; November, 2009.

Invited presentation. “The Conversion of Alexandra Park Public Housing into Atkinson Housing Co-operative.” Presented at the Social Economy Centre Lunchbox Series, Toronto, ON; September, 2009

Invited poster session (with Natasha Goudar). “Project 12 – Exploring Service Learning as an Entry into the Social Economy. presented at the Social Economy Symposium, Toronto, ON; May, 2008

Panel Chair. “Social Economy: Differing Perspectives” at The Third Annual ANSER-ARES Conference, the Congress of the Social Sciences and Humanities at Concordia University, Montreal, Quebec; June, 2010.

Panel Chair. “Public Policy and Government Relations” at The Third Annual ANSER-ARES Conference, the Congress of the Social Sciences and Humanities at Concordia University, Montreal, Quebec; June, 2010.

Roundtable Co-chair (with Annie McKittrick). “Volunteering and Citizen Engagement.” at The Third Annual ANSER-ARES Conference, the Congress of the Social Sciences and Humanities at Concordia University, Montreal, Quebec; June, 2010.

Moderator. Working in the Social Economy Symposium. The University of Alberta, April 27<sup>th</sup>, 2010.

Moderator. *Teacher Workforce Planning in the Changing Economy* with Randy Clarke. The University of Alberta, January 27<sup>th</sup>, 2010.

Invited workshop facilitator (with Bernadette Pauly). “CBR Housing and Homelessness Forum and Tour. Preconference tour and workshop.” Community-University Exposition, The University of Victoria, BC; May, 2008.

Invited presentation (with Shelane Jorgenson). “Applying a Community-based Research Approach to Assessing the Impact of Food Programs on Children and Youth in Edmonton.” City Regions Studies Centre (CRSC) Research Affiliate Showcases Project at the Faculty of Extension, March 18<sup>th</sup>, 2008

Invited presentation, “Sharing the Challenges and the Rewards of Converting to Co-operative Ownership.” BCICS/Canadian Social Economy Hub Winter Speakers Series at the University of Victoria, February 7<sup>th</sup>, 2008.

Invited presentation. “Preparing the doctoral thesis.” Graduate course, Thesis Seminar. OISE/UT; October 14<sup>th</sup>, 2008.

Invited presentation. “Preparing the doctoral thesis.” Graduate course, Thesis Seminar. OISE/UT; November 14<sup>th</sup>, 2007.

Facilitator. Departmental graduate student thesis research group called Research Conversations. The Department of Educational Policy Studies of the University of Alberta; academic year 2007/08.

Invited presentation. “Exploring Tensions and Challenges in Pursuing Research with Social Value: Sharing Early Thoughts from the Field” to the Student Workshop on the Social Economy. The University of Victoria; October 22<sup>nd</sup>, 2007.

Invited presentation. “Adult Education in Canada” to the Faculty of Psychology & Education Sciences, University of Coimbra; June 18<sup>th</sup>, 2007.

**GUEST LECTURES/PANELS/WORKSHOPS/FACILITATION (*continued*)**

- Panel Chair . “The Paradigm” at the Co-operative Innovation: Influencing the Social Economy. At the Congress of the Social Sciences and Humanities at University of Saskatchewan Saskatoon, SK; May 30<sup>th</sup>, 2007.
- Panel Chair. “Effective Practices in Co-operative Development” at the Co-operative Innovation: Influencing the Social Economy. At the Congress of the Social Sciences and Humanities at University of Saskatchewan, Saskatoon, SK; May 29<sup>th</sup>, 2007.
- Invited discussant. Social Action, Work and Education. The Sociology of Education Network (SOCINET) of the Canadian Society for Studies in Education (CSSE). At the Congress of the Social Sciences and Humanities at University of Saskatchewan, Saskatoon, SK; May 29<sup>th</sup>, 2007.
- Invited presentation (with Hoffman, Sarah). Building Respectful Relationships: Conducting Community-Based Research Workshop for Graduate Students Studying the Social Economy on “Making sense of it all and whose “sense”: innovative data collection methods and forms”. Centre for the Study of Co-operatives, University of Saskatchewan, Saskatoon, SK; May 28<sup>th</sup>, 2007.
- Invited presentation. “Homelessness and Housing: Free Public Information and Community Engagement night” for the Primed Toronto Project. Toronto, ON, April 25<sup>th</sup>, 2007.
- Invited presentation. “The Atkinson Charitable Foundation Board of Directors on the role of foundations in building community housing.” December 14<sup>th</sup>, 2006.
- Invited presentation. “Building Community Housing: The Conversion of Alexandra Park Public Housing to Atkinson Housing Co-operative.” The Atkinson Housing Co-operative, Toronto, ON; November 14<sup>th</sup>, 2006.
- Invited presentation. “Building Community Housing: The Conversion of Alexandra Park Public Housing to Atkinson Housing Co-operative.” OISE/UT; November 14<sup>th</sup>, 2006.
- Invited presentation. “Investigating Community Development and Change through Narrative and Film.” The Centre for the Study of Co-operatives, The University of Saskatchewan; October 4<sup>th</sup>, 2006.
- Facilitator. Departmental graduate student thesis research group called Research Conversations. The Department of Educational Policy Studies of the University of Alberta; academic year 2006/07.
- Invited presentation. “Preparing the doctoral thesis.” Graduate course, Thesis Seminar. OISE/UT; September 28<sup>th</sup>, 2006.
- Moderator. Cooperative Economic Development in Puerto Rico. Institute for the Association of Cooperative Educators, Puerto Rico; August 3<sup>rd</sup>, 2006.
- Invited presentation. “Applying Adult Education Principles in Community-Based Research.” Preservice program, OISE/UT; September 28<sup>th</sup>, 2005.
- Invited presentation. “The Canadian Association for Studies in Co-operation.” The Ontario Co-operative Association Gala, October 20<sup>th</sup>, 2004.
- Invited presentation. “Writing the introductory thesis chapters.” Graduate course, Thesis Seminar. OISE/UT; October 14<sup>th</sup>, 2004.
- Invited presentation. “Community Building and Co-operative Development: The Atkinson Co-op Case Study.” Association of Cooperative Educators Institute, Montreal, QC, August 6<sup>th</sup>, 2004.
- Workshop facilitator. “Interpersonal Community and Leadership Training” Scadding Court Community Centre, July, 2004.

**GUEST LECTURES/PANELS/WORKSHOPS/FACILITATION (*continued*)**

Workshop facilitator. “The Atkinson Housing Co-operative: A New Model of Social Housing? A New form of Housing Tenure?” The International Sociological Association international conference; Toronto, Ontario, June, 2004.

Invited presentation. “The policy implications of converting public housing into co-operative housing.” Organized by Manitoba Co-operative Development Office for representative of the Municipality of Winnipeg, Manitoba and The Manitoba Housing Authority; Winnipeg, Manitoba, June, 2004.

Invited presentation. “Applying Adult Education Principles in Community-Based Research.” Preservice program, OISE/UT; February 18<sup>th</sup>, 2004.

Invited presentation. “Writing A Successful Thesis Proposal: Participatory Democracy.” Graduate Course, OISE/UT; February 10<sup>th</sup>, 2004.

Invited presentation. “Non-profit housing models. Graduate Course, “Social Accounting and Non-profits.” OISE/UT; February 4<sup>th</sup>, 2004.

Invited presentation. “Community Development Issues involved in Converting Public Housing in Co-operative Housing. Graduate course, Community Development: Innovative Models.” OISE/UT; February 2<sup>nd</sup>, 2004.

Invited presentation. “Starting the thesis proposal.” Graduate course, Thesis Seminar. OISE/UT; October 9<sup>th</sup>, 2003.

Workshop facilitator. “The process to select key Provincial and Federal student issues.” Organized by the University of Toronto office of Student Affairs for the annual University of Toronto Student Leadership Conference; Mississauga, Ontario, June, 2003.

Invited presentation. “Partnerships within the Social Housing System in Ontario.” Graduate Course, Community Development: Innovative Models. OISE/UT; February 3<sup>rd</sup>, 2003.

Invited presentation. “Beginning the Thesis Proposal.” Graduate Course, Thesis Seminar. OISE/UT; October 23<sup>rd</sup>, 2002.

Guest panelist. “Successful Funding Applications.” Organized by OISE/UT Student Services, June 20<sup>th</sup>, 2002.

Guest panelist. “Successful SSHRC Applications.” Organized by The School of Graduate Studies, The University of Toronto; May 22<sup>nd</sup>, 2002.

Invited presentation. “Social Housing Policy in Ontario.” Department of Adult Education and Counselling Psychology, OISE/UT; January 28<sup>th</sup>, 2002.

Invited presentation. “Social Housing Policy in Ontario.” Department of Adult Education and Counselling Psychology, OISE/UT; February 5<sup>th</sup>, 2001.

Workshop facilitator. “Understanding Co-operative Housing.” Organized by the Atkinson Housing Co-operative, May 24<sup>th</sup>, 2000.

**CONFERENCE AND EVENT ORGANIZING**

Organized an afternoon symposium. *Working in the Social Economy*. The University of Alberta, April 27<sup>th</sup>, 2010.

Organized an afternoon seminar, *Teacher Workforce Planning in the Changing Economy with Randy Clarke* on behalf of the Work and Learning Network (WLN). The University of Alberta, January 27<sup>th</sup>, 2010.

**CONFERENCE AND EVENT ORGANIZING (*continued*)**

- Organized (with J.J. McMurtry) a three day conference on behalf of the Canadian Association for Studies in Co-operation. The University of British Columbia, Vancouver, BC; June 5<sup>th</sup> to June 8<sup>th</sup>, 2008.
- Member, Organizing Committee. A three day conference on behalf of the Work and Learning Network (WLN). The University of Alberta, Edmonton, AB; October 24<sup>th</sup> to 26<sup>th</sup>, 2009.
- Member, Organizing Committee. A three day conference for the Association for Nonprofit and Social Economy Research (ANSER). The University of British Columbia, Vancouver, BC; June 4<sup>rd</sup> to June 6<sup>th</sup>, 2008.
- Organized (with Bernadette Pauly). Preconference tour and workshop. Community-University Exposition, The University of Victoria, BC; May, 2008.
- Organized (with J.J. McMurtry) a three day conference on behalf of the Canadian Association for Studies in Co-operation. York University, Toronto, ON; June 1<sup>st</sup> to June 5<sup>th</sup>, 2006.
- Organized (with Michael Gertler) a three day conference on behalf of the Canadian Association for Studies in Co-operation. The University of Saskatchewan, Saskatoon, SK; June 1<sup>st</sup> to June 5<sup>th</sup>, 2005.
- Organized (with Brian Oleson) a three day conference on behalf of the Canadian Association for Studies in Co-operation. The University of Manitoba, Winnipeg, Manitoba; June 3<sup>rd</sup> to June 5<sup>th</sup>, 2004.
- Organized (with Jack Quarter) a one day housing conference on “Increasing Tenant Self-management: Converting Public Housing to Co-operative Housing.” The University of Toronto; February, 10<sup>th</sup>, 2004.
- Organized (with Jack Quarter) a three day conference on behalf of the Canadian Association for Studies in Co-operation. The University of Toronto; May 30<sup>th</sup> to June 1<sup>st</sup>, 2002.

**COMMITTEE MEMBERSHIP**

**University Service**

- July 15-June/18 Elected Member, The General Faculties Council, The University of Alberta.
- July 15-June/18 Appointed Panel Member, University Appeal Board, The University of Alberta.
- July/15–June/20 Appointed Member, Standing Committee on Convocation, Faculty of Education Representative, The University of Alberta.
- July/15–June/17 Elected Member, The Faculty Evaluation Committee, Faculty of Education, The University of Alberta.
- July/15–June/17 Elected Member, The Election Committee, Faculty of Education, The University of Alberta.
- July/13–June/14 Elected Member, Timetable Committee, Department of Educational Policy, The University of Alberta.
- July/11–June/14 Elected Member, The Faculty Evaluation Committee, Faculty of Education, The University of Alberta.
- July/11–June/14 Elected Member, The Election Committee, Faculty of Education, The University of Alberta.
- July11–June/14 Appointed Member, The Faculty of Extension Council, The University of Alberta.
- July/09–June/14 Appointed Member, The Faculty of Business Council, The University of Alberta.

**University Service (continued)**

- July/11–June/14 Appointed Member, General Faculties Council (GFC) representative, The Council on Student Affairs (COSA), The University of Alberta.
- July/10–June/14 Elected Member, The Graduate Affairs Committee, Department of Educational Policy Studies, Faculty of Education, The University of Alberta.
- July/10–June/13 Elected Member, The Graduate Academic Affairs Committee, Faculty of Education, The University of Alberta.
- July/09–June/13 Appointed Member, Research Ethics Review Board, Board 1.
- March/09 Appointed Member, Hiring Committee, Employment Equity Advisor, The University of Alberta.
- July/07–June/11 Elected Member and Chair, Diversity, Equity and Respect Committee, Faculty of Education, The University of Alberta.
- July/08 Appointed Member, Award Ranking Committee, Department of Educational Policy, The University of Alberta.
- July/07–June/08 Elected Member, Graduate Studies Committee, Department of Educational Policy, The University of Alberta.
- July/07–June/09 Elected Member, Timetable Committee, Department of Educational Policy, The University of Alberta.
- July/07–June/09 Elected Member, Diversity, Equity and Respect Committee, Faculty of Education, The University of Alberta.
- July/07–Sept/08 Appointed Member, Ad hoc Committee on Aboriginal Issues, Department of Educational Policy, The University of Alberta.
- Apr/07–Sept/08 Appointed Member, External Advisory Committee on Forecasting Workforce Requirements, Alberta Education.
- Jan/07–June/08 Appointed Member, Graduate Awards, Department of Educational Policy, The University of Alberta.
- Jan/07–Mar/08 Appointed Member, Undergraduate Student Services Committee reviewing Field Experiences Projects, Faculty of Education, The University of Alberta.
- Aug/06–June/10 Appointed Member, Graduate Studies Admissions, Department of Educational Policy, The University of Alberta.
- Oct/06 Appointed Member, Award Ranking Committee, Department of Educational Policy, The University of Alberta.
- June/03–June/06 Appointed Member, Discipline Appeals Board, The University of Toronto.
- Jan/04–June/04 Appointed Member, Hiring Committee for the Dean for the School of Graduate Studies, The University of Toronto.
- Jan/04–June/04 Appointed Member, Provost's Committee reviewing the School of Graduate Studies, The University of Toronto.
- Oct/03–June/04 Appointed Member, Agenda Committee, Academic Board, The University of Toronto.
- June/03–June/04 Appointed Member, Academic Board, The University of Toronto.

**University Service (continued)**

- Jan/01–May/02 Appointed Member, Graduate Student Funding Advisory Committee.
- Sept/00–May/02 Appointed Member, Student Services Advisory Committee, The University of Toronto.
- May/00–May/02 Appointed Member, Council for the School of Graduate Studies, The University of Toronto.
- Aug/01–Sept/01 Appointed Member, School of Graduate Studies Thesis Advisory Committee, The University of Toronto.
- Oct/01–Dec/01 Appointed Member, President’s Committee Reviewing the Office of the Provost, The University of Toronto.
- Sept/00–May/01 Appointed Member, Council of Student Services, The University of Toronto.
- May/00–May/02 President, Graduate Students’ Union, The University of Toronto.
- Oct/99–May/00 Executive Member at Large, Graduate Students’ Union, The University of Toronto.
- Sept/99–May/00 Appointed Member, Graduate Students’ Union Council, The University of Toronto.
- Nov/98–May/99 Appointed Interim Treasurer, Graduate Students’ Association, OISE/UT.
- Oct/98–May/00 Appointed Member, Research and Field Activities Standing Committee, OISE/UT.
- Sept/98–May/02 Appointed Member, Faculty Council, OISE/UT.
- Sept/98–Mar/99 Appointed Member, Education Commons Users’ Committee, OISE/UT.
- Sept/97–Nov/01 Coordinator, Student Departmental Computer Rooms, OISE/UT.

**Professional and Community Service**

- June/15–June/16 Elected Member, Board of Directors, The Association for Nonprofit and Social Economy Research (ANSER).
- June/12–Sept/14 Member, Editorial Board, Canadian Review for Social Policy
- June/10–June/13 Elected Member, Board of Directors, The Association for Nonprofit and Social Economy Research (ANSER).
- June/09–June/11 Co-chair, Social Economy Hub Public Policy Committee.
- Sept/08–Present Member, Board of Directors, The Work and Learning Network.
- Jan/07– June/11 Co-chair, Social Economy Research Cluster III, Policy and Infrastructure, BALTA.
- Sept/07– June/12 Member, Advisory Committee on Converting Public Housing to Co-operative Housing, The Manitoba Housing and Renewal Corporation (MHRC), Winnipeg, Manitoba.
- Aug/05–Aug/07 Member, Board of Directors, Association of Cooperative Educators (ACE).
- June/05–June/08 Past President, The Canadian Association for Studies in Co-operation (CASC).
- June/03–June/05 President, The Canadian Association for Studies in Co-operation (CASC).
- May/04–June/04 Member, Scholarship Selection Committee, The Co-operative Housing Federation of Toronto (CHFT).

**Professional and Community Service (*continued*)**

June/03–June/04 Member, Converting Public Housing to Tenant Managed Models Advisory Committee, The Toronto Community Housing Corporation (TCHC).

**PROFESSIONAL AFFILIATIONS**

The Association for Research on Nonprofit Organizations and Voluntary Action (ARNOVA).

The Association for Nonprofit and Social Economy Research (ANSER).

The Canadian Association for Studies in Co-operation (CASC).

The Centre for the Study of Co-operatives (CSC), The University of Saskatchewan

The Centre for Urban & Community Studies (CUCS), The University of Toronto.

The City-Regions Studies Centre, The University of Alberta.

The Centre for Learning, Social Economy & Work (CLSEW), The University of Toronto.

The Social Economy Centre (SEC), The University of Toronto.

The Women & Children's Health Research Institute (WCHRI), The University of Alberta.

The Work and Learning Network (WLN), The University of Alberta.