uPlan Roll-out Schedule, 2017-18 Budget Year

March 31 Deadline
- Faculty/Unit submission of Base Allocation and Endowment
  (above is critical to initiate system for first time use)

System Open for faculties and units to input/develop 2017-18 budget. Specifically,
- budget for expected revenue
- input spending plans (expense budgets)
- use Salary Model for compensation expense plans
- review statement of operations

** Drop-in labs will be available to support end-users **

System Closed (prep and maintenance)
- transfer base allocations until fall 2017
- transfer temporary/flex* allocations until year-end
- use forecast model until year-end

* prior year Flex expected to be loaded in July