UABC Orientation Fall 2019

Student Financial Support: An Overview
Agenda

• SFS Overview
• Workflow
  – New Awards
  – Amended Awards
• Terms of Reference
SFS in a Nut Shell

Programs / Services
• Merit-Based
• Need-Based
• Financial Literacy / Wellness

Administrative Process
• Central competitions, faculty nominations
• Intent of financial supports is to provide students with information about their finances before the start of classes
Workflow – New Awards

1. Advancement identifies interested donor, SFS drafts terms
   - SFS Focus: to establish new terms of reference that support enrolment priorities and existing funding gaps

2. Consultation with Faculty/Departments is done as necessary

3. Donor sign off

4. Approval
   - Terms with graduate requirements are reviewed and approved by GSC (Graduate Scholarship Committee)
Workflow – Amended Awards

- Amendments normally occur with terms are restrictive
- Amending endowed awards requires significantly more consultation / discussion
  - Advancement, Legal Counsel, Faculty/Department consultation
- Approval following agreement from all units
- Tracking difficult selection criteria
Example of Restrictive Terms

Awarded to a Canadian Citizen or Permanent Resident with superior academic achievement residing in Alberta and entering fourth year in Petroleum Engineering at the University of Alberta. Recipient will be selected on the basis of academic standing, demonstrated leadership qualities, and involvement in amateur sports. If there are no suitable candidates entering fourth year, those entering third year may be considered.

Est: 1991
Sample Terms of Reference

NEW TERMS OF REFERENCE: October 2017

TERMS FOR UASC APPROVAL:

Awarded to students with superior academic achievement enrolled in any year of an undergraduate degree in the Faculty of Nursing. Selection based on academic standing.

INFORMATION FOR CONSIDERATION:

NAME: Frances (Russill) Hanna Scholarship in Nursing
FIELD OF STUDY: Nursing
ANTICIPATED SPENDING: One at $1,100
NUMBER/VALUE: Variable/Variable
FUNDED BY: Endowed by Bruce Hanna and Lisa Dyer
APPLICATION TYPE: By nomination from the Faculty of Nursing
TIMELINE: To be awarded in the 2018-2019 academic year
FACULTY SIGN-OFF: n/a
ADDITIONAL CONTEXT: n/a
Questions?

• Fiona Halbert – Assistant Registrar, Student Financial Support

• Allen Wolfe and Shari Klassen – Specialists, Student Financial Support