

Schedule G

TEMPORARY LIBRARIAN, ADMINISTRATIVE AND PROFESSIONAL OFFICER

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Article G1: Appointments

- G1.01.1 “Temporary Appointment” means an appointment with a fixed or rolling term, which will be terminated at the expiration of the fixed/rolling term or which may be terminated earlier by resignation, retirement, death, or in accordance with the terms of this Agreement.
- G1.01.2 The appointment of a TLAPO Member in a Faculty shall be made by the Dean; the appointment of a TLAPO Member not in a Faculty shall be made by the appropriate Vice-President. The appointment of a TLAPO Member shall be evidenced by the letter of appointment, an example of which is shown in Appendix G.1.
- G1.01.3 The parties agree that, where possible, persons holding doctoral level qualifications or the equivalent professional qualifications shall receive preferential consideration in making appointments.
- G1.01.4 The parties agree that appointments shall be based on merit, taking into account the special considerations outlined in G2.02.3 and G2.02.4.
- G1.01.5 A TLAPO Member shall be appointed to a Temporary Appointment for the term stated in the letter of appointment and may be either a full-time or part-time appointment for professional and administrative duties and for librarian duties and shall include rolling term appointments.
- G1.01.6 A TLAPO Member who has been appointed to contiguous fixed term appointments totalling a period of at least 3 years shall be deemed to have had a rolling term appointment spanning the total combined duration, triggering the eligibility for renewal of such an appointment pursuant to Article G2.01.1 provided the TLAPO Member receives an assessment of satisfactory performance.

Special Conditions

- G1.02.1 A Dean or Vice-President may appoint a TLAPO Member with special conditions which are at variance with the terms of this Agreement provided:
- a) the variations are in writing and are included in or appended to the letter of appointment; and,
 - b) the variations have been approved in writing by the Vice-President after consultation with the President of the Association and prior to the offer being made.
- G1.02.2 The Vice-President may approve special conditions which are at variance with the terms of this Agreement and which are agreed to subsequent to the original appointment of a TLAPO Member provided the variations have been recommended by a Dean and are approved in writing by the TLAPO Member and the President of the Association.

Non-accountable Moving Allowance

- G1.03 A TLAPO Member appointed on a full-time basis upon appointment may be eligible for a non-accountable moving allowance toward expenses necessarily and reasonably incurred in moving to Edmonton which shall be based on removal from the place of residence. Regulations governing non-accountable moving allowances shall be established from time to time by the Board after consultation with the Association and are appended as Appendix G.2.

Basic Conditions

- G1.04.1 A TLAPO Member shall be provided appropriate workspace and reasonable access to support services for the discharge of responsibilities.
- G1.04.2 A TLAPO Member shall be provided with a University library card with the termination date of such card to be the later of the termination date of the TLAPO Member's contract of appointment or the next following August 31.

Article G2: Renewal of Appointments

- G2.01.1 Following an assessment of satisfactory performance, a TLAPO Member who has an appointment for a rolling term shall have the terms of the appointment extended by one year (in the case of persons appointed on a 12 month basis), or one complete term (in the case of persons appointed on recurring terms of less than 12 months).
- G2.01.2 A TLAPO Member who has an appointment for a rolling term and who receives an assessment of unsatisfactory performance shall be provided notice that the contract will terminate on the next following June 30 (or an earlier date for persons whose recurring terms end on a date prior to June 30). If the assessment is not completed by April 1, the TLAPO Member shall receive a minimum of 3 months' notice of termination.
- G2.01.2.1 A TLAPO Member whose responsibilities are those of Temporary Librarian may, within 10 days of the assessment, file a written appeal with the Chief Librarian who shall consider the matter and render a decision within 10 days of receipt of the appeal. The decision shall be final and binding.
- G2.02.2.2 A TLAPO Member whose responsibilities are not those of Temporary Librarian may, within 10 days of the assessment, file a written appeal with the applicable Vice President who shall consider the matter and render a decision within 10 days of the receipt of the appeal. The decision shall be final and binding.
- G2.01.3 Notwithstanding Article G2.01.1., when the need ceases for the position held by a TLAPO Member on a rolling term contract, or when the funding for the appointment is no longer available or sufficient, the Dean or Vice-President shall so inform the TLAPO Member in writing. The appointment of the TLAPO Member shall terminate on the next following June 30. If the information is not provided by April 1, the TLAPO Member shall receive a minimum of 3 months notice of termination. The TLAPO Member shall receive a severance allowance in accordance with Article G10.04.

Recruitment and Retention

- G2.02.1 Recruitment, including the advertising of positions, shall be conducted in accordance with the policies, procedures and protocols of the University, as amended from time to time.
- G2.02.2 Notwithstanding Article G2.02.1, prior to advertising for external candidates, Supervisors shall first notify, either directly or through an internal posting, current TLAPO Members in the Unit of available TLAPO vacancies (positions), or temporary Librarian vacancies (positions), as applicable, and provide current TLAPO Members with a reasonable opportunity to indicate their interest in the available position(s).
- G2.02.3 Available positions shall, whenever possible, be filled by current TLAPO Members, as applicable, in accordance with the following factors:
- a) the required academic qualifications in accordance with the position description;
 - b) the qualifications necessary to perform the required duties; and
 - c) the quality and effectiveness of previous service as determined by the Employer, as based at least in part, on past evaluation(s).
- G2.02.4 Where two or more candidates possess the criteria set out in Article G2.02.3, the candidate assessed to be the most qualified as against those 3 criteria will be selected. If they are assessed as relatively equal, the candidate with the greatest length of service will be selected.

Conversion

- G2.03.1 A TLAPO Member who has served 6 continuous years of full-time employment whether in a rolling term or in successive term appointments shall have their current appointment converted to a (continuing) APO appointment, performing the same duties.

- G2.03.2 The application of Article G2.03.1 shall not require the TLAPO Member to serve any probationary period when their TLAPO Member appointment is converted to a continuing APO appointment.

Article G3: University Responsibilities

- G3.01 The general duties of a TLAPO Member shall be specified in the letter of appointment. A job description shall be attached to the letter of appointment. Specific duties shall be assigned by the Supervisor.

Service

- G3.02 The degree of participation in the governance of the University and other service responsibilities may vary from TLAPO Member to TLAPO Member and from time to time. Participation may be initiated by the TLAPO Member.

Dispute Resolution

- G3.03 If there is a dispute with respect to a TLAPO Member's responsibilities, the TLAPO Member shall have recourse to the Supervisor, the officer to whom the Supervisor reports, and to the appropriate Vice-President. The decision of the Vice-President shall be final and binding.

Article G4: Supplementary Professional Activities (SPA)

Application

- G4.01 This Article G4 shall apply exclusively to all full-time TLAPO Members.

Scope and Context of SPA

- G4.02.1 A TLAPO Member who is a full-time employee has a primary obligation to fulfil University responsibilities. The TLAPO Member shall remain current with recent developments in the discipline through personal professional development.
- G4.02.2 One means of accomplishing professional development may be through professional activity which is supplementary to the primary obligations to the University.
- G4.02.3 Subject to the provisions of this Article G4, a TLAPO Member may engage in SPA. SPA shall not prevent, hinder or unduly interfere with the TLAPO Member's primary responsibilities.

Definition of SPA

- G4.03 Without restricting the generality of the term SPA, this category shall include any of the following:
- a) employment in any capacity by another employer including the carrying out of teaching duties, e.g., summer session at another university;
 - b) consulting;
 - c) personal services contract;
 - d) private practice of the TLAPO Member's profession, e.g., medicine, nursing, law, etc.

Approval of SPA

- G4.04.1 A TLAPO Member shall obtain written approval of the Supervisor prior to undertaking major SPA. Prior to approving SPA, the Supervisor shall ensure that primary University responsibilities will be performed satisfactorily.
- G4.04.2 If there is a dispute with respect to a TLAPO Member's SPA, the TLAPO Member shall have recourse to the Dean and the Vice-President, in that order. The decision of the Vice-President shall be final and binding.
- G4.04.3 The conditions governing SPA are set out in Appendix G.3.

Article G5: Delegation

- G5.01 The Board confirms delegation of its powers, duties and functions for the performance of its responsibilities contemplated by the terms of the Common Agreement and this Schedule G (with the power to subdelegate as set out in this Article), including responsibilities assigned to a person or committee pursuant to:
- a) Article G1 – Appointments
 - b) Article G2 – Renewal of Appointment
 - c) Article G6 – Evaluation
 - d) Article 7 – Discipline
 - e) Article G10 – Lay Off
- G5.02 The authority of any party described in Article G5 to delegate responsibilities under this Article includes the authority to revoke those delegated responsibilities and to exercise those responsibilities directly. The revocation of a delegated responsibility does not nullify decisions, order, directions or recommendations made at the time the delegation of responsibilities remained in effect.
- G5.03 A senior administrator of the University may delegate to another senior administrator of the University or to a TLAPO Member any of the responsibilities assigned in the Common Agreement and this Schedule G to the senior administrator, subject to approval in writing by the administrator to whom the senior administrator reports.
- G5.04 The President of the Association may delegate any responsibility to another member of the executive of the Association or to the Executive Director of the Association.
- G5.05 All delegations of responsibility and revocations of delegation under this article shall be in writing.
- G5.06 If, in the Common Agreement or this Schedule G, a decision is to be made by the Association, the decision shall be made by the President of the Association subject to such restriction as the Association, acting in accordance with its bylaws, may determine. Any Association policy which restricts the ability of the President of the Association to act shall be communicated in writing to the Provost.

Article G6: Evaluation

- G6.01.1 The performance of a TLAPO Member shall be evaluated in accordance with this Article G6.
- G6.01.2 The Supervisor shall be responsible for the evaluation procedures.
- G6.01.3 TLAPO Members in the Library may be reviewed in accordance with procedures for evaluation recommended by Library Council and approved by the Provost following consultation with the Association.

Procedures for Review

- G6.02.1 The review of performance shall be based on criteria of performance set out in the TLAPO Member's job description and assignment of duties.
- G6.02.2 The Supervisor shall meet with the TLAPO Member to discuss performance, if the TLAPO Member so requests.
- G6.02.3 The Supervisor shall determine whether performance was:
- a) exemplary,
 - b) satisfactory, or
 - c) unsatisfactory.

Timing

- G6.03 Evaluation shall be concluded prior to June 30 for assessing all performance in the previous academic year and decisions shall be conveyed to the TLAPO Member in writing by July 15.

Application

- G6.04 The evaluation and decision shall be used:
- a) to provide a formal appraisal of services;
 - b) to award Increments in accordance with G9.02;
 - c) to decide on the extension of rolling term appointments in accordance with G2.01;
 - d) as information in determining future appointments under this Agreement.

Opting out of the Annual Performance Review Process

- G6.05.1 Each year, a TLAPO Member who has reached the Max Salary for Range pursuant to Appendix G.6 may request to opt out of the annual performance review process as follows:
- a) the TLAPO Member shall submit to their Supervisor a one-page report summarizing their accomplishments in the current year, and goals for the next year (as applicable); and
 - b) the report shall be submitted no later than February 1.
- G6.05.2 If the Supervisor, after review of the report, decides that satisfactory performance has been established, then the opt out request shall be approved and the TLAPO Member's performance shall be cited in accordance with Article G6.02.3 (b).
- G6.05.3 If the Supervisor, after review of the report, decides that satisfactory performance has not been established, then the TRAS member shall be notified in writing that the request for opt- out is denied and that the normal annual performance review process shall be followed. The notification shall be provided no later than March 1.
- G6.05.4 The Supervisor's decision pursuant to Article G6.05.3 shall be final and binding.

Article G7: Termination

- G7.01 The term of an appointment shall be indicated on the letter of appointment (Appendix G.1). There is no obligation on the University to extend the appointment beyond that term or to reappoint the TLAPO Member.
- G7.02 A TLAPO Member may resign during the term of appointment. The TLAPO Member is encouraged to give one month's notice, in writing, to the Dean or the Vice-President who made the original appointment.
- G7.03 On termination, a TLAPO Member must return all University property to the appropriate departmental officer.

Article G8: Benefits

Vacation

- G8.01.1 Each TLAPO Member whose term of appointment is for 12 months or longer shall be entitled to an annual vacation of 22 days.
- G8.01.2 Each TLAPO Member whose appointment is for less than 12 months shall receive pay in lieu of vacation equal to 4% of salary payable.
- G8.01.3 Salary in lieu of vacation shall not be paid to TLAPO Members except as indicated in Article G8.03.2.

- G8.01.4 Unused vacation time may not be carried forward from year to year without the advance written consent of the Vice-President or Dean.

Pension

- G8.02.1 The Board shall pay to TLAPO Members whose appointment is for 12 months or longer and who are full-time and who are not participating in the UAPP, a monthly amount equivalent to the employer contributory rate to UAPP for current service.
- G8.02.2 Notwithstanding Article G8.02.1, a TLAPO Member who is a participant in the UAPP on September 1, 1998 and who wishes to continue to be a participant, shall be eligible to do so or, at the TLAPO Member's option, may opt for the benefit under Article G8.02.1. If the TLAPO Member opts for the benefit under Article G8.02.1, the TLAPO Member shall inform the Employee Programs Office, Human Resource Services, in writing of the decision not later than September 30, 1998. If the TLAPO Member does not opt for the benefits under Article G8.02.1, participation in the UAPP shall continue.

Benefits

- G8.03.1 A TLAPO Member whose appointment is for 8 months or longer and who is full-time, shall participate in the benefit plans set out in Appendix G.5, in accordance with eligibility restrictions stated therein. These benefits are Alberta Health Care Insurance, Supplementary Health Care, Professional Expense Reimbursement, Remission of Tuition Fees, Life Insurance, Dental Care, and Long Term Disability Insurance.
- G8.03.2 A TLAPO Member whose appointment is part-time or is less than 8 months in duration is currently not eligible for the benefit programs.
- G8.03.3 In lieu of the benefit programs, the Board shall pay to a TLAPO Member whose appointment is part-time or is for less than 8 months in duration, an amount equal to 4% of salary.

Eligibility

- G8.04.1 A TLAPO Member who has been granted leave with full pay shall remain eligible for full participation in the benefit programs under this Article G8. (Benefits coverage for a TLAPO Member on Maternity Leave shall be in accordance with Article 8.06.4(b).)
- G8.04.2 A TLAPO Member who is not eligible for Alberta Health Care because of a failure to meet residency requirements is not eligible for coverage under Alberta Health Care or Supplementary Health Care. Such a TLAPO Member is eligible to participate in the University's Health Insurance Plan as set out in Appendix G.5 in accordance with eligibility restrictions stated therein.

Article G9: Salaries and Increments

Salaries

- G9.01.1 The minimum salary for a TLAPO Member performing Librarian duties and who is full-time shall be the same as the minimum salary for Librarian 1 in the tenure-track. The salary minimum for such a TLAPO Member who is part-time shall be proportional to the foregoing.
- G9.01.2 Salary rates for TLAPO Members performing administrative or professional duties shall be determined by the following procedures:
- Prior to making an offer of appointment, the appointing officer shall discuss an appointment salary range with the Provost or his designate. The primary purpose of this consultation is to maintain salary equity in TLAPO Members' appointments.
 - Where required, the appointing officer may request a variation in the range for market or recruitment reasons.
 - A TLAPO Member may submit a written request for a review of the salary, citing reasons for such request.
 - On receipt of a request for salary review, the Vice-President or his designate shall conduct a review and may adjust the salary levels.

- G9.01.3 The salary rates referenced in Article G9.01.1 and G9.01.2 are minima. Salary levels above the minimum shall continue to be possible. For TLAPO Members holding existing contracts of employment, which are more beneficial than these minima, the existing contract shall continue to apply.
- G9.01.4 Salary levels shall be determined and paid in accordance with Appendix G.6 and the guidelines outlined in Appendix G.4.

Increments

- G9.02.1 A TLAPO Member shall receive an Increment if re-appointed to a subsequent term appointment, provided:
- a) that the evaluation of performance in the preceding year was at least satisfactory, and
 - b) provided the TLAPO Member has received no more than 5 Increments in the past.
- G9.02.2 Additional Increments may be awarded at the decision of the appointing officer.
- G9.02.3 Increments shall take effect on July 1 or on the first date of reappointment after July 1 following the period of service covered by the Increment.
- G9.02.4 The value of Increments shall be 3% of base salary, except that the value of Increments for TLAPO Members performing Librarian duties shall be the same as the value at the rank of Librarian 1.

Article G10: Layoff

- G10.01 This Article G10 shall not apply to those TLAPO Members whose appointments terminate by the end of a current academic year (June 30).
- G10.02 In the case of TLAPO Members other than those excluded under Article G10.01, if the appointing officer determines that the need for the appointment of a TLAPO Member no longer exists or that funding for the appointment is no longer available or is insufficient, the appointing officer shall so advise the TLAPO Member, in writing, and the appointment of the TLAPO Member shall terminate under the terms and conditions of G10.03. A copy of the notice shall be sent to the Association.
- G10.03 Prior to sending the notice, the appointing officer shall meet with the TLAPO Member to discuss the recommendation. The TLAPO Member shall have the right to be accompanied at such a meeting by a representative of the Association.
- G10.04 If an appointment of a TLAPO Member is terminated under G10.02, the following conditions shall govern notice and severance:
- a) The notice period shall be 3 months;
 - b) Where the TLAPO Member's service to the University up to the date of termination advice under G10.02 is less than one year, the TLAPO Member shall not be entitled to severance upon termination;
 - c) Where the TLAPO Member's service to the University up to the date of termination advice under G10.02 is one year or more, the TLAPO Member shall be entitled to severance of one month's salary for each year of service, prorated for partial years of service based on completed months, to a maximum of 9 months' salary.
 - d) Notwithstanding the foregoing, the appointing officer may offer the TLAPO Member whose appointment is being terminated under this Article G10 an alternative appointment and, if so, a new contract shall be entered into between the University and the TLAPO Member and the rules under this Article G10 shall be amended appropriately.
- G10.05 During the notice period, the TLAPO Member shall perform such duties as may be assigned or be placed on leave with full pay or be required to take any accumulated vacation, or a combination of the foregoing; after discussion with the TLAPO Member, the Supervisor shall decide which of the foregoing shall apply.

Appendix G.1: Template* Letter of Appointment



[Office Name]

[Name]
[Address]

[enter date]

Dear [Name]:

On behalf of the Board of Governors of the University of Alberta, I am pleased to offer you a formal appointment to the academic staff of the University of Alberta in accordance with the terms set forth below. Should you accept this offer, your employment will be governed by the Collective Agreement, including Schedule G for Temporary Librarian, Administrative, and Professional Officers (TLAPO), a copy of which can be found at <https://www.ualberta.ca/faculty-and-staff/my-employment/collective-agreements-and-handbooks>. The Collective Agreement may be amended in accordance with its terms and such amendments are binding upon you.

The specific terms of the appointment offer are:

1. Position:
2. Department:
Faculty:
3. Period of appointment: [Start Date] to [End Date]
4. Full-Time/Part-Time:
5. Salary: **[\$Salary] per annum**
6. Duties (Administrative/Professional, Librarian):
7. Special conditions, if any:
8. You may be eligible for a non-accountable moving allowance of **[\$n/a or other]** in accordance with Article G1.03 and Appendix G.2 of the Agreement.

The return of one signed original copy of this letter to the undersigned will constitute your acceptance of this offer of appointment on the terms hereof.

This appointment is expressly contingent on your continuing eligibility for employment in Canada and upon the University receiving confirmation, if required by the appropriate federal government department or upon request by the University, of your continuing eligibility for employment in Canada. Loss of your eligibility for employment in Canada or a failure to provide confirmation of your eligibility for employment in Canada (i.e. work permit and/or permanent or temporary residence visa) will render the appointment null and void.

Protection of Privacy: Personal information provided is collected and protected pursuant to Part 1 Division 1, and specifically sections 4(c) and 10, of the *Protection of Privacy Act* (POPA). In accordance with Part 1 Division 2, and specifically sections 12 and 13, of POPA, the collected personal information will be used and disclosed to manage employee records and/or administer academic programs and student services. Certain information will be made available to federal and provincial departments and agencies under appropriate legislative authority. The University of Alberta uses automated systems to generate content and to make decisions, recommendations and predictions. The personal information collected may be included in these automated systems. For further information about the collection, use and disclosure of this information, please contact: Shared Services, 10230 Jasper Avenue, Edmonton, Alberta, T5J 0B2, 780-492-8000.

THIS FORM CONSTITUTES THE ENTIRE CONTRACT OF APPOINTMENT BETWEEN THE APPOINTEE AND THE UNIVERSITY AND NO OTHER WRITTEN OR ORAL CONDITION, QUALIFICATION OR AGREEMENT EXISTS OR IS INCLUDED HEREIN BY REFERENCE HERETO EXCEPT AS HEREINBEFORE SET FORTH.

Yours sincerely,

[Name]
[Title]

Received by University

ACCEPTANCE

I hereby acknowledge receipt of the original hereof and accept the Appointment referred to and the terms and conditions set forth.

Dated at _____
(City)

This _____ day of _____, _____
(Day) (Month) (Year)

Signature

*The parties agree that the Employer will not unilaterally make amendments or deletions to the substantive content of this Letter of Appointment, but may unilaterally make changes required by amendments to legislation or that are considered housekeeping in nature (e.g. updates to referenced links, contact information, and similar). Where an individual Letter of Appointment is in conflict with the Collective Agreement, the Collective Agreement is paramount.

Appendix G.2: Non-accountable Moving Allowance Regulations

Refer to: <https://www.ualberta.ca/human-resources-health-safety-environment/managing/recruitment/steps-for-recruitment/removal-grant.html>

The Maximum Grant (\$) values shall be no less than those provided for in the 2020-2024 collective agreement.

Appendix G.3: Conditions for Supplementary Professional Activities (SPA)

1. SPA at the University

- 1.1 Under certain circumstances, a TLAPO Member may accept responsibilities at the University in addition to regular responsibilities for which the TLAPO Member may receive remuneration additional to regular salary.
- 1.2 The Supervisor and the Vice-President shall approve requests for approval of such SPA prior to the assumption of the responsibilities.
- 1.3 SPA shall be performed outside regular office hours unless otherwise approved by the Vice-President.

2. SPA Outside the University

- 2.1 A TLAPO Member who proposed to engage SPA for another employer or as a consultant or self employed professional shall inform the Supervisor in writing of such intention.
- 2.2 The written permission of the Supervisor is required if
 - a) the activities will take place during regular University office hours; or
 - b) the activities involve University staff, students or the use of University facilities.

Appendix G.4: Salary Administration

1. Salary

There is a minimum salary schedule for TLAPO Members, one which relates minimum salaries to the TLAPO Member's academic qualifications and to prior experience as such a TLAPO Member at this University.

2. The following detailed regulations serve to interpret the salary schedule:

2.1 "Period of Appointment on U of A Staff" shall be interpreted as follows:

- a) One period of appointment will be equal to any term of appointment of 8 months (the regular teaching session - September 1 to April 30) to one year;
- b) If a TLAPO Member is in the second 8-month, or sessional appointment, they will be considered to be in the second period of appointment, etc;
- c) Appointment terms of less than 8 months shall be converted to the general rule in paragraph 2.1(a), above. For example, a TLAPO Member in the second 4-month appointment will be considered to be in the first period of appointment;
- d) [Vacant]
- e) If there is a break in service of 12 months, or more, between the current appointment and a previous appointment under these regulations, the University is not obligated to count the prior employment as service in determining the minimum salary under paragraph 1.

2.2 The salary schedule indicates the **minimum** salaries which must be paid given the prior service and qualifications. Salaries **may** be paid which exceed these minima.

2.3 The qualifications held on the effective date of the appointment will govern the minimum salary. In cases where all of the requirements for the degree have been met at that time but where the degree has not been formally awarded (at Convocation), the more liberal interpretation will be taken - provided the appointee can produce evidence to the effect that this is the case.

3.1 Salary shall be paid monthly for the month of duties just completed. Salary payments are normally issued on the second last banking day of the month.

3.2 The salary amount stated on the contract letter of appointment is the **gross** salary rate. That is, it is the appointee's salary **before** deductions are made for income tax, employee benefits, etc. The salary cheque sent to the TLAPO Member is **net** of these deductions.

3.3 The Canadian Income Tax regulations state that each employee is to file a statement with the employer with respect to personal exemptions claimed. Accordingly, when a person is appointed to the staff of the University they must file with Human Resource Services the certification of personal exemptions on form TD1, "Personal Tax Credit Return."

3.4 The University is required by law to accept legal garnishees and tax levies against the salaries of TLAPO Members.

3.5 A TLAPO Member who was employed under these regulations in both the immediately preceding and current academic years shall have a current monthly salary rate which exceeds the immediately preceding monthly salary rate by at least the appropriate "service increment." There are no such increments if the TLAPO Member is going into the sixth or subsequent year of service. A "service increment" is the difference between the salary rate shown on one row/line in Appendix I and that for the next lower row/line in that section.

Appendix G.5: Benefits

1. Alberta Health Care Insurance (AHC)

- 1.1 A full-time TLAPO Member whose appointment is for one year or longer shall participate in the University group of AHC, provided that the TLAPO Member is eligible to participate in the AHC. Such participation shall be for single coverage or family coverage, depending on the TLAPO Member's circumstances; in either case, the University pays the entire premium.
- 1.2 A full-time TLAPO Member whose appointment is for 8 months or longer but for less than one year shall participate in the University group of AHC. If the TLAPO Member is single, the University will pay the entire premium. If the TLAPO Member has eligible dependents, they will participate in family coverage; the University will pay the premium for single coverage and the TLAPO Member will pay the difference between the premium for single coverage and the premium for family coverage, by payroll deduction.
- 1.3 A full-time TLAPO Member whose appointment is for less than 8 months or who is on a part-time appointment is not eligible to participate in the University group of AHC.
- 1.4 Notwithstanding paragraphs 1.2 and 1.3, a TLAPO Member who has consecutive appointments with no breaks between them and where the total of such appointments satisfies the requirements of either paragraphs 1.1 or 1.2, depending on the case, is eligible for the greater benefits under AHC. In such a case, the date for eligibility for the extended benefits is the effective date of the subsequent appointment.

2. Supplementary Health Care (SHC)

- 2.1 A full-time TLAPO Member whose appointment is for one year or longer and who is a participant in the AHC shall participate in the University's SHC program. Such participation may be single coverage or family coverage, depending on the TLAPO Member's circumstances; in either case, the University pays the entire premium.
- 2.2 A full-time TLAPO Member whose appointment is for 8 months or longer but for less than one year and who is a participant in the AHC shall participate in the University group of SHC. If the TLAPO Member is single, the University will pay the entire premium. If the TLAPO Member has eligible dependents, they may participate in family coverage; the University will pay the premium for single coverage and the TLAPO Member will pay the difference between the premium for single coverage and the premium for family coverage, by payroll deduction.
- 2.3 A full-time TLAPO Member whose appointment is for less than 8 months or who is on a part-time appointment is not eligible to participate in the University group of SHC.
- 2.4 Notwithstanding paragraphs 2.2 and 2.3, a TLAPO Member who has consecutive appointments with no breaks between them and where the total of such appointments satisfies the requirements of either paragraphs 2.1 or 2.2, depending on the case, is eligible for the greater benefits under SHC. In such a case, the date for eligibility for the extended benefits is the effective date of the subsequent appointment.

3. Dental Care (DC)

- 3.1 A full-time TLAPO Member whose appointment is for one year or longer shall participate in full in the University's DC program. Such participation may be single coverage or family coverage, depending on the TLAPO Member's circumstances; in either case, the University pays the entire premium.
- 3.2 A full-time TLAPO Member whose appointment is for 8 months or longer but for less than one year (inclusive) shall participate in the basic maintenance portion of the University's DC program (restorative and orthodontia not available). If the TLAPO Member is single, the University will pay the entire premium. If the TLAPO Member has eligible dependents, they are eligible for family coverage; the University will pay the premium for single coverage and the TLAPO Member will pay the difference between the premium for single coverage and the premium for family coverage, by payroll deduction.

- 3.3 A full-time TLAPO Member whose appointment is for less than 8 months or who is on a part-time appointment is not eligible to participate in the University's DC program.
- 3.4 Notwithstanding paragraphs 3.2 and 3.3, a TLAPO Member who has consecutive appointments with no breaks between them and where the total of such appointments satisfies the requirement of either paragraphs 3.1 or 3.2, depending on the case, is eligible for greater benefits under DC. In such a case, the date for eligibility for the extended benefits is the effective date of the subsequent appointment.

4. Long Term Disability Insurance (LTDI)

- 4.1 A full-time TLAPO Member whose appointment is for one year or longer and who is less than 65 years of age shall participate in the same illness/LTDI program as that provided to full-time tenure-track staff.
- 4.2 A full-time TLAPO Member whose appointment is for 8 months or longer but for less than one year and who is less than 65 years of age shall participate in the University's fully- insured LTDI plan. The University pays the entire premium for coverage under the LTDI plan. LTDI benefits begin 6 months following the onset of the disability. In the meantime, the TLAPO Member could apply for Employment Insurance benefits, depending on eligibility for that program.
- 4.3 A full-time TLAPO Member whose appointment is for less than 8 months or who is on a part-time appointment is not eligible to participate in the University's LTDI plans.
- 4.4 Notwithstanding paragraph 4.3, a TLAPO Member who has consecutive appointments with no break between them, and where the total of such appointments satisfies the requirements of paragraphs 4.1 or 4.2, shall participate in the appropriate LTDI plan on the effective date of the subsequent appointment.

5. Group Life Insurance

- 5.1 A full-time TLAPO Member whose appointment is for one year or longer shall participate in full in the University's Group Life Insurance program. This is the same program as that provided to full-time tenure-track staff. Amount of coverage is dependent on the age of the appointee. The University pays the entire premium.
- 5.2 Notwithstanding paragraph 5.1, a TLAPO Member shall not participate in the University's Group Life Insurance Plan beyond the June 30 immediately following attainment of age 65.
- 5.3 A full-time TLAPO Member whose appointment is for 8 months or longer but for less than one year and who is less than 65 years of age shall participate in the University's Group Life Insurance program. Coverage is for \$25,000, with the University paying the entire premium.
- 5.4 A full-time TLAPO Member whose appointment is for less than 8 months or who is on a part-time appointment is not eligible to participate in the University's Group Life Insurance program.
- 5.5 Notwithstanding paragraphs 5.3 and 5.4, a TLAPO Member who has consecutive appointments with no break between them and where the total of such appointments satisfies the requirements of either paragraphs 5.1 or 5.3, depending on the case, is eligible for the greater benefits under the Group Life Insurance program. In such a case, the date for eligibility for the extended benefits is the effective date of the subsequent appointment.
- 5.6 A TLAPO Member who is eligible to participate in the Group Life Insurance program under paragraphs 5.1, 5.3 or 5.5 is eligible to apply for group optional life insurance which is in addition to the basic coverage. Optional coverage is in units of \$10,000, to a maximum of 30 units. The entire cost of optional life insurance is borne by the TLAPO Member.
- 5.7 A TLAPO Member who is eligible to participate in the Group Life Insurance program under paragraphs 5.1, 5.3 or 5.5 may insure their dependents under an optional group life plan.

6. Professional Expenses

- 6.1 A full-time TLAPO Member whose appointment is for 8 months or longer is eligible to participate in the University's Professional Expense program. Under that program, the University will reimburse the TLAPO Member for professional expenses which are not otherwise reimbursed by the University and which relate to the TLAPO Member's responsibilities at the University. There is a maximum annual reimbursement rate and, if an appointment is for less than one year, that maximum will be pro-rated on the basis of the number of months of the appointment.
- 6.2 A TLAPO Member whose appointment is for less than 8 months or who is on a part-time appointment is not eligible to participate in the Professional Expense program.
- 6.3 Notwithstanding paragraph 6.2, a TLAPO Member who has consecutive appointments with no break between them and where the total of such appointments is 8 months or longer shall be eligible to participate in the Professional Expense program retroactive to the effective date of the first appointment in the sequence.

7. Remission of Tuition Fees

- 7.1 The Board shall remit the tuition fees of a full-time TLAPO Member who, with the approval of the Supervisor, enrolls in courses at the University. Such remissions shall be limited to the equivalent value of 4 single term credit courses in Arts per year; if a TLAPO Member's service is less than one year, they will be eligible for a pro-rated remission maximum. Normally, a TLAPO Member shall not be enrolled in more than one course at a given time.
- 7.2 A TLAPO Member whose appointment is for less than 8 months or who is on a part-time appointment is not eligible to participate in the remission of tuition fees program.

8. University of Alberta Health Insurance Plan

- 8.1 A full-time TLAPO Member whose appointment is for 8 months or longer but for less than one year and who is not eligible for coverage under Alberta Health Care or Supplementary Health Care may opt to participate in the UAHIP. If the TLAPO Member is single, the University will pay the entire premium. If the TLAPO Member has eligible dependents, they may participate in family coverage; the University will pay the premium for single coverage and the TLAPO Member will pay the difference between the premium for single coverage and the premium for family coverage, by payroll deduction.
- 8.2 A full-time TLAPO Member whose appointment is for less than 8 months or who is on a part-time appointment is eligible to participate in the UAHIP. If the TLAPO Member enrolls in the UAHIP, they will pay 100% of the appropriate single or family premium by payroll deduction

Appendix G.6: Salary Schedule

Salary Levels for Temporary Administrative Professionals

July 1, 2024 to June 30, 2025
(reflects negotiated increase of 3%)

Level	Salary Range		
1	\$64,983	-	\$108,345
2	\$69,763	-	\$116,195
3	\$73,063	-	\$121,319
4	\$79,096	-	\$132,016
5	\$85,468	-	\$142,485
6	\$91,613	-	\$153,070
7	\$97,987	-	\$163,880
8	\$104,134	-	\$173,897
9	\$119,041	-	\$194,495
10	\$130,878	-	\$214,411

July 1, 2025 to June 30, 2026
(reflects negotiated increase of 3%)

Level	Salary Range		
1	\$66,932	-	\$111,595
2	\$71,856	-	\$119,681
3	\$75,255	-	\$124,959
4	\$81,469	-	\$135,976
5	\$88,032	-	\$146,760
6	\$94,361	-	\$157,662
7	\$100,927	-	\$168,796
8	\$107,258	-	\$179,114
9	\$122,612	-	\$200,330
10	\$134,804	-	\$220,843

July 1, 2026 to June 30, 2027
(reflects negotiated increase of 3%)

Level	Salary Range		
1	\$68,940	-	\$114,943
2	\$74,012	-	\$123,271
3	\$77,513	-	\$128,708
4	\$83,913	-	\$140,055
5	\$90,673	-	\$151,163
6	\$97,192	-	\$162,392
7	\$103,955	-	\$173,860
8	\$110,476	-	\$184,487
9	\$126,290	-	\$206,340
10	\$138,848	-	\$227,468

July 1, 2027 to June 30, 2028
(reflects negotiated increase of 3%)

Level	Salary Range		
1	\$71,008	-	\$118,391
2	\$76,232	-	\$126,969
3	\$79,838	-	\$132,569
4	\$86,430	-	\$144,257
5	\$93,393	-	\$155,698
6	\$100,108	-	\$167,264
7	\$107,074	-	\$179,076
8	\$113,790	-	\$190,022
9	\$130,079	-	\$212,530
10	\$143,013	-	\$234,292

Minimum Salary Schedule for Temporary Full-Time Librarians

July 1, 2024 (reflects an increase of 3%)

Minimum Salary	Maximum Salary	Single Increment
\$65,873	\$91,206	11 @ \$ 2,303 p.a.
\$91,207	\$131,677	15 @ \$ 2,698 p.a.

July 1, 2025 (reflects an increase of 3%)

Minimum Salary	Maximum Salary	Single Increment
\$67,849	\$93,941	11 @ \$ 2,372 p.a.
\$93,942	\$135,627	15 @ \$ 2,779 p.a.

July 1, 2026 (reflects an increase of 3%)

Minimum Salary	Maximum Salary	Single Increment
\$69,884	\$96,757	11 @ \$ 2,443 p.a.
\$96,758	\$139,703	15 @ \$ 2,863 p.a.

July 1, 2027 (reflects an increase of 3%)

Minimum Salary	Maximum Salary	Single Increment
\$71,981	\$99,657	11 @ \$ 2,516 p.a.
\$99,658	\$143,893	15 @ \$ 2,949 p.a.

Appendix G.7: Copyright Regulations (2016)

1. Ownership

- 1.1 Pursuant to 11.02, a Staff Member who creates a Work resulting from or connected with the Staff Member's duties or employment owns copyright in the Work. However, the University owns or has an interest in Works as provided in paragraphs 1.4 to 1.7 inclusive, 2.1 to 2.10 inclusive, 3.1, 5.1, and 5.2 of this Appendix G.7.
- 1.2 For the purposes of this Appendix G.7 and Article 11, "Work" or "Works" means anything in which copyright subsists pursuant to the *Copyright Act* (Canada), whether published or unpublished. For greater certainty, Work includes: architectural works, artistic works, choreographic works, cinematographic works, collective works, dramatic works, literary works, musical works, compilations, performers' performances, sound recordings and communication signals, all as defined in the *Copyright Act* (Canada).
- 1.3 A creator has moral rights in a Work, as provided under the *Copyright Act*. The Parties endorse and support the creator's right to manage those moral rights.
- 1.4 If a Staff Member creates a Work
- (a) in the course of performing administrative or management duties or activities for the University, a Department, or a Faculty, including all units therein associated (e.g., Centres and Institutes); or
 - (b) for the purposes of a committee or group of a Department, Faculty, or the University;
- then the University owns copyright in the Work.
- 1.5 If a Staff Member creates a Work pursuant to a written agreement between the Staff Member and the University, that agreement shall address the University's arrangement with the Staff Member regarding ownership or other interest in that Work.
- 1.6 If a Staff Member creates a Work under a sponsored research funding agreement with a third party funder, copyright ownership and licensing are governed by the terms of the sponsored research funding agreement. Because the University shall enter into the sponsored research funding agreement with the sponsor, the University has the right to obtain from the Staff Member an assignment or licence of the copyright as necessary to fulfill its obligations to the sponsor under the sponsored research funding agreement. However, the Staff Member cannot unilaterally assign or licence Works that are not wholly owned or created by that Staff Member.
- 1.7 If a Staff Member creates a Work under any other agreement between the University and a third party, including but not limited to a secondment agreement or facility access agreement, copyright ownership and licensing are governed by the terms of the agreement between the University and the third party. To avoid any need for the Staff Member personally to transfer or agree to transfer rights relating to the Work to the third party (which may entail the personal liability of the Staff Member), the University has the right to obtain from the Staff Member an assignment or licence of the copyright as necessary to fulfill its obligations to the third party under the agreement. However, the Staff Member cannot unilaterally assign or licence Works that are not wholly owned or created by that Staff Member.

2 University Licence

General Principles

- 2.1 Subject to paragraphs 2.2 to 2.10 inclusive, the University is and shall be entitled to an immediate, non-exclusive, royalty-free, non-transferable, irrevocable licence to use any Work created or produced by a Staff Member that results from or is connected with the Staff Member's duties or

employment, for all purposes within the University's approved mandate pursuant to the *Post-Secondary Learning Act* (Alberta).

- 2.2 The purposes referred to in paragraph 2.1 include, but are not be limited to, unit accreditation, unit or University marketing, and any not-for-profit activity.
- 2.3 The licence contemplated by paragraph 2.1 does not apply if, as a result of reasonable academic or pedagogical publishing practice, a Staff Member must assign copyright to a Work to a third party as a condition of publication. In such a case, the Staff Member shall make best efforts to cause the third party to provide a licence to the University in relation to the Work, such licence containing terms that are analogous to those described in paragraph 2.1.
- 2.4 The licence contemplated by paragraph 2.1 does not preclude a Staff Member from agreeing with the University to grant any additional licence or other rights in and to a Work to the University.
- 2.5 A Staff Member, reasonably believing that their Work is unsatisfactory for a proposed use due to outdated, incompleteness, negative impact on the professional reputation of the Staff Member, or other academic grounds, may amend the Work or require that its use be withheld.

Limited Exception – Works Created to Fulfill Assigned Course Responsibilities

- 2.6 Except in the cases described in paragraphs 2.7 to 2.10 inclusive, the licence contemplated by paragraph 2.1 does not apply to any Work created by a Staff Member to fulfill assigned course responsibilities under Article G3.01.
- 2.7 The licence contemplated by paragraph 2.1 includes those elements of a course outline that set out the information required by General Faculties Council policy, as described in the University Calendar.
- 2.8 If a Staff Member is unable or unavailable to deliver all or part of a course duly assigned to that Staff Member, the University may use the Work described in paragraph 2.6 to complete the delivery of the course. Such a licence will not be irrevocable, but instead will be for the duration of the course in that academic year.
- 2.9 The University may use a Work described in paragraph 2.6 for the purposes of unit accreditation, in connection with transfer credit determinations or as the University may be required to meet its obligations to students.
- 2.10 If a Staff Member is assigned course responsibilities under Article G3.01 that entail the preparation of course materials for use in multiple courses or courses taught in multiple sections, the licence contemplated by paragraph 2.1 applies to those materials and it shall not be an interference in the creator's moral rights for the University to modify the course materials as required for the purpose of keeping them current.

3. Computer Programs and the University Patent Policy

- 3.1 In addition to this Appendix G.7, the University Patent Policy shall apply to a computer program that is patentable intellectual property.

4. Conflict of Interest and Conflict of Commitment

- 4.1 The University has an interest in ensuring that Works created by its own Staff Members are not used to compete with or undermine the University's educational mission or activities. Therefore, a Staff Member's creation and use of Works in which the Staff Member owns copyright remain subject to the University's conflict of interest and conflict of commitment policies.

5. Collaborative Works

- 5.1 Works created collaboratively by students, staff, faculty and/or others present special challenges with regard to copyright. Such works may be owned in whole or in part by the University, or the

University may have rights in and to those Works if they fall within one of the categories described in paragraphs 1.4 to 1.7 inclusive, 2.1 to 2.10 inclusive, or 3.1 of this Appendix.

- 5.2 Subject to paragraphs 1.4 to 1.7 inclusive, 2.1 to 2.10 inclusive, or 3.1 of this Appendix G.7, if a Work is created by a Staff Member and one or more other individuals governed by University collective agreements, policies, and procedures, as between the University and that Staff Member and the individual or individuals, each person's rights and obligations relating to the Work shall be determined by the applicable University collective agreements, policies, and procedures. In the case of some collaborative Works, especially those involving members of different categories of persons within the University community, the parties involved may decide to assign copyright to the University in order to coordinate distribution, use, and (when appropriate) revenue sharing.
- 5.3 If a Work is created by a Staff Member and an individual or individuals who are not subject to University collective agreements, policies, and procedures, ownership of copyright will be decided in accordance with:
- (a) a written agreement between that Staff Member and that individual or those individuals;
 - (b) a written agreement between the University and another organization; or
 - (c) in the absence of an agreement contemplated by (a) or (b), in accordance with the general law, except that this Appendix will apply to any interest held by the Staff Member, with the necessary changes.

6. Guidelines

- 6.1 The University may publish guidelines, recommendations, and explanatory notes which shall not form part of this Appendix G.7, to assist Staff Members and others to structure collaborations in ways that maximize certainty and minimize conflicts respecting interests in Works, and to assist in the application or use of this Appendix G.7.

Memorandum of Understanding RE: Joint Workload Study Committee

University of Alberta Board of Governors and AASUA
Joint Workload Study Committee
Memorandum of Understanding as to the **Terms of Reference** of the Committee

Adopted by the Committee on [Insert Date]

NAME

This committee shall be comprised of representatives of the AASUA Members and of the Academic Administrators ("Administration"). It shall be known as the **Joint Workload Study Committee** (the "Committee").

COMMITTEE MEMBERSHIP

Membership shall include:

- 5 active AASUA Members as determined by the AASUA; and
- 5 members of the Administration as determined by the Employer

The Committee will be co-chaired by one representative from each of AASUA and Administration.

Each party shall be responsible for appointing its members to the Committee, and may substitute members as necessary on notice to the other parties as provided for below. With agreement, which shall not be unreasonably withheld, each party may also bring subject matter experts to committee meetings as applicable.

CONSTITUENCY SPECIFIC RESOURCE WORKING GROUPS ("Resource Working Groups")

Acknowledging that the Constituencies that make up the academic staff membership under the Collective Agreement are diverse, with a wide range of unique interests as well as differing responsibilities owed towards the University; and that they experience a broad range of employment relationship structures, the parties agree that the following Resource Working Groups will be formed as subordinate to the Committee. The Resource Working Groups are intended to provide the capacity required for the Committee to effectively complete its purpose in a timely manner. The Resource Working Groups will report their findings to the Committee, for the Committee's thoughtful consideration, as follows:

Academic Faculty Members (Schedule A) Resource Working Group

1 Academic Faculty Member from the College of Natural + Applied Sciences
1 Academic Faculty Member from the College of Social Sciences + Humanities 1 Academic Faculty Member from the College of Health Sciences
1 Academic Faculty Member from the Academic Faculty membership at large (not from one of the above Colleges)

FSO (Schedule B) Resource Working Group

1 FSO Member from the College of Natural + Applied Sciences
1 FSO Member from the College of Social Sciences + Humanities 1 FSO Member from the College of Health Sciences

Librarians (Schedule C) Resource Working Group

2 Members of the Librarian Constituency from Rank 1 or Rank 2

Academic Teaching Staff (Schedule D) Resource Working Group

1 ATS Member from the College of Natural + Applied Sciences

1 ATS Member from the College of Social Sciences + Humanities 1 ATS Member from the College of Health Sciences

1 ATS Members from the ATS Membership at large (not from one of the above Colleges)

Trust/Research Academic Staff (Schedule E) Resource Working Group

1 TRAS Member from the College of Natural + Applied Sciences

1 TRAS Member from the College of Social Sciences + Humanities 1 TRAS Member from the College of Health Sciences

1 TRAS Member from the TRAS Membership at large (not from one of the above Colleges)

APO (Schedule F) Resource Working Group

1 APO Member from the College of Natural + Applied Sciences

1 APO Member from the College of Social Sciences + Humanities 1 APO Member from the College of Health Sciences

1 APO Member from the APO Membership at large (not from one of the above Colleges)

TLAPO (Schedule G) Resource Working Group

2 TLAPO Members

Members of the Resource Working Groups from the different Constituencies will be approved by the AASUA.

Service on the Committee and Resource Working Groups by Academic Staff will be recognized as part of their service duties or regular assigned duties, as applicable.

Requests to serve as a Member of the Committee or Resource Working Groups shall be secured in advance by Academic Staff and shall not be unreasonably denied, taking into consideration operational requirements, such as teaching.

Academic Staff appointed to the Committee or Resource Working Groups shall remain responsible for all of their other assigned duties, with the understanding that this service forms part of an Academic Staff's service duties or regular assigned duties, and that the time required for meaningful participation in the Committee's or Working Group's work shall explicitly be taken into account by the supervisor when assigning the Academic Staff's overall position responsibilities. It is anticipated that the time commitment will be approximately 5% of one's overall responsibilities.

PURPOSE / OBJECTIVES

The parties agree to undertake the following activities in the work of the Committee:

- To complete within one year's time from the establishment of the Committee, a comprehensive workload and hours of work study for Constituency Staff Members, as supported by the Resource Working Groups and other sources;
- To research and review appropriate external and internal comparators as necessary;
- To create guidelines for the application of Article 12, as may be considered necessary by the Committee; and
- to recommend any required action items related to the above;

all of which to be prepared in a Report for consideration of the parties - see Timelines for Formation and Reporting.

PRINCIPLES

In order to foster effective working relationships, the parties agree that it is important that roles and responsibilities of the Committee members are clear.

The Committee's operating principles are as follows:

- The parties agree to follow the Decision Making process (see below) as specified in these Terms of Reference.
- Quorum: at least three (3) members of the University's Administration and three(3) representatives from the Staff members of the Faculty/Department/Unit must be present if a substantive decision is required to be made by the Committee. The representatives of each party shall have one collective vote each on all decisions.
- While consistency of membership is a shared objective, the parties will use best efforts to provide at least two weeks' notice of a change in Committee Membership, or attendance at a meeting.
- While the parties can make decisions on which items to take forward to their respective principals for further discussion and approval, the parties recognize that representatives at the table do not have the ultimate authority to make final decisions. That is, the Committee's work is recommendatory only.

TERM AND FREQUENCY OF MEETINGS

The Committee will meet as long as required to complete its Objectives as stated above. The parties will make their best efforts to meet regularly, but not less than for three (3) hours each month.

The Committee members will establish a schedule for meetings.

DECISION MAKING

The Committee shall attempt to reach consensus on its recommendations and advice where possible. The Committee shall at all times engage in good faith efforts to resolve differences.

Where consensus is not reached, the Committee may issue its recommendations and advice in more than one report / by counter-part.

TIMELINES FOR FORMATION AND REPORTING

The Committee and Resources Working Groups are expected to be established, and membership reported to the University and the AASUA no later than 2 months after the ratification of the Collective Agreement that is the successor to the Collective Agreement between the parties with the term ending June 30, 2024.

The Committee's report is due to the parties' principals no later than twelve (12) months after the Committee's representatives are approved by the University (Administration Representatives) and the AASUA (Association Member Representatives). The parties will approve their representative members as soon as reasonably practicable.

The parties may agree to an extension of these deadlines if the Committee so requests.

REPORTING AND FEEDBACK

The advice and recommendations provided by the Committee shall be considered sincerely by each party's principals, and their responses to the Committee's advice and recommendations shall be provided in writing to the Committee by each party's representatives.

The Committee's report and the University's and the AASUA's responses shall be made available to all AASUA members and Administration.

GENERAL

These Terms of Reference may be amended from time-to-time with the written agreement of both parties' representatives to the Committee.

As may be feasible and available, the Board will provide the Committee and/or Resource Working Groups with relevant information and data.

The Committee will, to the extent possible, exchange documents and information relevant to the Committee's discussions in advance of the meetings.

The parties agree to jointly cooperate with and adequately resource the Committee, and share expenses as may be reasonably necessary and justified by the Committee.

The Committee representatives may share information with their respective principals.

Requests for changes to the meeting schedule will require three (3) weeks notice, excepting unforeseen emergency circumstances.

The responsibilities of the Committee Chair will be shared and the responsibility for conducting the meeting will rotate between the parties each meeting, with each party taking a turn. Each party will appoint a representative as a co-chair, and a representative as second chair.

Retention of the Committee's minutes and associated documentation is the responsibility of the Committee.

Disputes over the interpretation and operationalization of this Memorandum of Understanding shall be subject to the grievance and arbitration provisions of the parties' Collective Agreement. For clarity, the particular outcomes of the work, the recommendations of the Committee and/or working groups, and the acceptance or rejection of any such recommendation(s) by the parties' principals are not grievable.

AGREEMENT

This Memorandum of Understanding is agreed-to on the 31st day of October, 2025 and expires on October 31, 2027, except as may be extended by agreement.

MEMORANDUM OF AGREEMENT

JOINT WORKING GROUP

RE: Schedule C: LIBRARIANS, Promotions for Librarians

It is agreed that the Working Group has a mandate to develop a promotional model for Librarians.

It is further agreed that:

1. The Working Group shall consist of: the Chief Librarian, the Administrative Services Manager for Library & Museums, 5 Librarians appointed by AASUA and 3 Librarians appointed by the Chief Librarian;
2. All Working Group members shall have a vote and decisions shall be determined by the majority;
3. The Working Group will actively solicit and consider the input of all members of Library Council;
4. The Working Group shall be appointed forthwith and shall endeavour to complete its mandate by June 30, 2027; and
5. The Working Group may choose to make recommendations to the parties in relation to an appropriate salary scale or premiums for the merit based promotion model to be addressed in the next round of bargaining.

This Memorandum of Agreement is agreed-to on the 31st day of October, 2025, and expires on June 30, 2027, except as may be extended by agreement.

MEMORANDUM OF AGREEMENT

JOINT WORKING GROUP RE: Article 11: Copyright and Patent & Appendix C: Patent Policy

It is agreed that the Working Group shall:

1. Commence its work within 2 months of the ratification of the next collective agreement between the parties;
2. Except as otherwise agreed to herein, determine the terms of reference for the Working Group at its initial meeting;
3. Start the discussions of the Working Group based on the parties' last respective proposals in bargaining on Article 11 & Appendix C;
4. Include any such expert advisors that each party may choose to bring to the Working Group's meetings and discussions; and
5. Produce joint recommendations within two years from the first meeting of the Working Group. If agreement on the recommendations cannot be reached, each party can chose to issue its own report / recommendations to forward to the next round of bargaining for information.

This Memorandum of Agreement is agreed-to on the 31st day of October, 2025, and expires two years past the date of the first meeting of the Working Group, except as may be extended by agreement.